

RETIREMENT PLAN ADVISORY COMMITTEE

AGENDA

February 13, 2020

10:00 AM

304 E. Grand River, Conference Room 4, Howell, MI 48843

1. CALL MEETING TO ORDER
2. APPROVAL OF MINUTES
3. APPROVAL OF AGENDA
4. CALL TO THE PUBLIC
5. PLANTE MORAN FINANCIAL ADVISORS
 - 5.1 Provider Discussion
 - 5.2 Investment Policy Statement
 - 5.3 Quarterly Reports
 - a. Market Overview
 - b. Investment Options
 - i. Fidelity Contrafund
 - 5.4 Fixed Account Analysis
 - 5.5 SECURE Act
 - 5.6 Milestone Timeline
 - 5.7 Other
 - a. Beneficiaries on file
 - b. Future agenda items
 - c. Goals, objectives, & action items
6. ADJOURNMENT