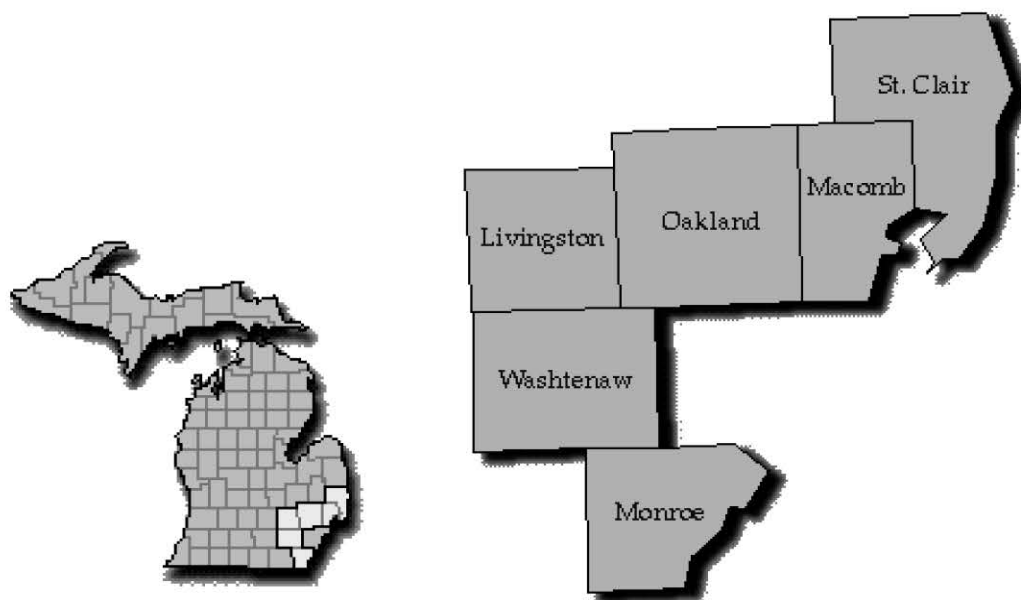


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FY 2024 ANNUAL IMPLEMENTATION PLAN
AREA AGENCY ON AGING 1-B



Planning and Service Area

Livingston, Macomb,
Monroe, Oakland,
St. Clair, Washtenaw

Area Agency on Aging 1-B

29100 Northwestern Hwy.
Suite 400
Southfield, MI 48034
248-357-2255 • 1-800-852-7795
248-948-9691 (fax)
Michael Karson, CEO & President
www.aaa1b.com

Field Representative Cindy Albrecht

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Executive Summary

Include a summary that describes the AAA and the implementation plan including a brief description of the PSA (to include older adults in greatest economic need, minority, and/or non-English speaking), the AAA's mission, and primary focus for FY 2024.

Instructions

Please include in the Executive Summary a brief description of the following: The PSA and any significant changes to the current area plan.

A.) Any significant new priorities, plans or objectives set by the AAA for the use of (OAA) and state funding during FY 2024. If there are no new activities or changes, note that in your response.

B.) Any permanent changes to the AAA's operations based on the COVID-19 pandemic. In addition, please describe how the AAA is utilizing its American Rescue Plan Act (ARPA) funding.

C.) Current information about contingency planning for potential reduced federal funding (if plans include the pursuit of alternative funding, identify specific funding sources).

D.) A description of progress made through advocacy efforts to date and focus of advocacy efforts in FY 2024.

E.) A brief description of AAA's successes over the past year and any anticipated challenges for FY 2024.

PSA

The Area Agency on Aging 1-B (AAA 1-B) is a non-profit organization that is responsible for planning and coordinating services to approximately 30% of the state's adults who are older and/or disabled. According to the 2021 American Community Survey (ACS), individuals aged 60 and older make up 24% of Region 1-B's population, with 721,104 older adults; 8.6% of older adults in Region 1-B are 85+. In Region 1-B, 13.2% (95,097) of older adults live at or below 150% of poverty. 15.5% (112,046) identify as a minority, which is 27% of Michigan's total older adult minority population. Of the 60+ population in Region 1-B, 34,687 individuals identify as limited English proficient meaning they speak English less than very well.

It is the mission of the AAA 1-B to enhance the lives of older adults and adults with disabilities in the communities we serve. Our vision is independence and well-being for those we serve. We are dedicated to: 1) ensuring access to a network of long-term care services; 2) allocating federal and state funds for social and nutrition services; 3) advocating on issues of concern; 4) developing new older adult and independent living services; 5) coordinating activities with other public and private organizations; and 6) assessing needs of communities as well as older adults and adults with disabilities, creating connections with home and community-based long term care services. We prioritize activities that allow people to maintain their independence with dignity and place a special emphasis on assistance to frail, low income, disadvantaged, cultural/minority elders and adults with disabilities.

A.) Any significant new priorities, plans or objectives set by the AAA for the use of (OAA) and state funding during FY 2024. If there are no new activities or changes, note that in your response.

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In FY 2024 the AAA 1-B does not plan to make any significant changes to Older Americans Act funded services in the region. The AAA 1-B is planning to complete a rebranding of our agency in FY 2024 which will involve significant community outreach to publicize the agency's new name and logo.

B.) Any permanent changes to the AAA's operations based on the COVID-19 pandemic. In addition, please describe how the AAA is utilizing its American Rescue Plan Act (ARPA) funding.

The AAA 1-B has utilized increased flexibility in ACLS Bureau service standards during the COVID-19 pandemic. AAA 1-B staff are participating in ACLS Bureau working groups discussing operating standards to make positive, long-term changes to services.

Due to the COVID-19 Pandemic the AAA 1-B has adapted a hybrid work model, with many staff working from home. Microsoft Teams has become the main platform used when conducting virtual meetings internally and externally. Information and Assistance (I&A) staff have been shifted to fully remote work based on data showing an increase in total calls managed, higher engagement and reduced absenteeism compared to when the department was office based.

Disease Prevention and Health Promotion Programs, along with caregiver trainings, are now being conducted both in-person and virtually which has helped to increase access to services.

The AAA 1-B has formed a work group of staff specifically focused on identifying opportunities to utilize ARPA funding. ARPA funds are being allocated to contract services providers to purchase new equipment and materials to support program growth. AAA 1-B is accepting "wish lists" from the contract providers and working with ACLS Bureau to submit waivers for equipment purchases over \$5,000. The AAA 1-B is also using ARPA funding to support contracted Outreach services, which is known locally as Community Liaison. The AAA 1-B is utilizing ARPA funds to support the development of the agency's new Electronic Medical Record system (EMR) and the agency's rebranding project.

C.) Current information about contingency planning for potential reduced federal funding (if plans include the pursuit of alternative funding, identify specific funding sources).

In the event of any circumstance where authorization to spend is reduced or suspended, the AAA 1-B shall focus on ensuring that the health and welfare of the most vulnerable adults are protected. The following considerations are made:

1. Service utilization, waitlists, recent funding increases or decreases, and/or alternative funding sources including grant funding will be considered before determining any reductions.
2. Services will be reduced or eliminated based on our FY 2023-2025 Service Prioritization survey, based on a community survey conducted in November 2021. Priority services are: Home Safety (Home Injury Control), Public Education about Resources, and In-Home Services (Transportation, Personal Emergency Response, In-Home Respite and Homemaking).
3. Operationally, AAA 1-B shall retain a workforce that ensures critical operations are delivered.

Discretionary spending will be prioritized based on the need to maintain critical operations.

D.) A description of progress made through advocacy efforts to date and focus of advocacy efforts in FY 2024.

The AAA 1-B created a Legislative Platform for the 2023-2024 legislative session with input from the AAA

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1-B Advisory Council and Board of Directors. The platform includes information about sixteen priority advocacy issues for the agency. The AAA 1-B also created "Contact your Legislator Guides" for each of Region 1-B's six counties which include information about effective methods for grassroots advocates to contact their legislators, along with contact information for federal, state and county elected officials.

The AAA 1-B identified a need for increased funding to support the Long-Term Care Ombudsman program. The AAA 1-B is working with advocates from other AAAs, as well as the State Long-Term Care Ombudsman, AARP and the Alzheimer's Association to address the needs of this program. An advocacy request has been developed to increase the number of Ombudsman staff statewide by 33 full-time employees, for a total increased cost of \$3 million annually.

In FY 2024, the AAA 1-B will continue to provide leadership to the statewide Silver Key Coalition, advocate in support of the MI Choice Medicaid Waiver Program, work to address the direct care workforce shortage by advancing policies that attract and retain workers, support the development and implementation of a Caregiver Resource Center model to support family and informal caregivers, and advocate for additional funding to properly staff the Long-Term Care Ombudsman program.

E.) A brief description of AAA's successes over the past year and any anticipated challenges for FY 2024.

AAA 1-B successes include:

- The AAA 1-B secured a \$327,000 grant from the Michigan Health Endowment Fund and the Ralph C. Wilson, Jr. Foundation to create a Family Caregiver Respite Voucher program in Region 1-B.
- The AAA 1-B was able to successfully conduct the 3-year Request For Proposals (RFP) and contract process for contracted services through virtual platforms. The department implemented a new contract database for applicants to submit applications and for AAA 1-B to review, score, and award contracts.
- Advocacy efforts were successful in including a \$1.50 increase for Direct Care Workers (DCW) working in state funded programs in the Executive's proposed FY 2024 Budget.
- The return to in-person outreach events and presentations has been successful. In the last year AAA 1-B staff participated in over 90 events reaching over 8,000 older adults and family caregivers.
- The AAA 1-B has shifted most staff to a hybrid workforce model, increasing operational efficiency.

Ongoing challenges faced by the agency include:

- The agency's new Electronic Medical Record (EMR) launched on December 5th, 2023. The AAA 1-B is continuing to work with the EMR vendor to resolve technical concerns that impact AAA 1-B workflows.
- The largest challenge impacting AAA 1-B programs continues to be the DCW shortage.
- As the AAA 1-B staff begin conducting in-person annual assessments for the first time in nearly 3 years, and the public health emergency begins to wind down, it is anticipated that AAA 1-B staff are going to have to closely monitor and provide on-going support to our contracted service providers to ensure they adhere to the service standards. Waivers have allowed for flexibility within the standards but may not be allowable moving forward.

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County/Local Unit of Government Review

COUNTY/LOCAL UNIT OF GOVERNMENT REVIEW

The Area Agency on Aging (AAA) must send a request to the chairperson of each County Board of Commissioners. Notification can be sent via U.S. Mail or by electronic means, with delivery and signature confirmation, no later than June 30, 2023. For a Planning and Service Area (PSA) comprised of a single county or portion of the county, approval of the AIP is to be requested from each local unit of government. If the AAA does not receive a response from the county and/or local unit of government by July 20, 2023, the AIP is deemed passively approved. The AAA must notify their Bureau of Aging, Community Living, and Supports (ACLS Bureau) Field Representative by July 21, 2023, whether their counties and/or local units of government formally approved, passively approved, or disapproved the AIP.

The AAA may use electronic communication, including email and website-based documents, as an option for acquiring local government review and approval of the AIP. To employ this option, the AAA must do the following:

- A.) Send a letter through the U.S. Mail, with delivery and signature confirmation, or an email requiring a response confirming receipt to the chief elected official of each appropriate local government advising them of the availability of the final draft AIP on the AAA's website. Instructions for how to view and print the document must be included.
- B.) Offer to provide a printed copy of the AIP via U.S. Mail, or an electronic copy via email, if requested.
- C.) Be available to discuss the AIP with local government officials, if requested.
- D.) Request email notification from the local unit of government of their approval of the AIP or their related concerns.

Instructions

Describe the AAA's efforts, including use of electronic communication, to distribute the AIP to the appropriate county and/or local units of government to gain support.

TRIBAL NOTIFICATION

The Michigan Department of Health and Human Services (MDHHS) has an established relationship of working directly with the Federally Recognized Sovereign Indian Tribes of Michigan (Tribes). As part of this work, MDHHS recognizes the importance of Tribal notification including consultation of the complete AIP for each AAA within their PSA to encourage and foster collaboration between Title III and Title VI programming as outlined in the Older Americans Act (OAA).

AAAs, please send an official notification of your complete AIP for any Tribe(s) within your PSA for their review and consultation. If there are no Tribes within the PSA, please indicate that in your response and if a Tribe crosses more than one PSA, each AAA is still expected to send their AIP. Notification can be sent via U.S. Mail or by electronic means, with delivery and signature confirmation,

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no later than June 30, 2023. The AAA will notify their ACLS Field Representative by July 21, 2023, of any comments or feedback received from their Tribe(s). If no comments or feedback received, please indicate that in your response.

The AAA may use electronic communication, including email and website-based documents, as an option for Tribe notification and consultation of the AIP. To employ this option, the AAA must do the following:

A.) Send a letter through the U.S. Mail, with delivery and signature confirmation, or an email requiring a response confirming receipt to the Chairperson of the Tribal Council advising them of the availability of the final draft AIP on the AAA's website. Instructions for how to view and print the document must be included.

B.) Offer to provide a printed copy of the AIP via U.S. Mail, or an electronic copy via email, if requested.

C.) Be available to discuss the AIP with Tribal elders and/or Tribal officials, if requested.

D.) Request email notification from the Tribe of their comments and feedback of the AIP or their related concerns.

Instructions

Describe the AAA's efforts, including use of electronic communication, to distribute the AIP to the appropriate Tribe(s) within your PSA for notification and consultation. Describe any current and future collaborative efforts with Tribe(s) within your PSA. If no collaborative efforts planned, note that in your response.

County/Local Unit of Government Review

In May, the AAA 1-B contacted each Region 1-B county Board of Commissioners (BOC) to determine their June and July meeting dates and deadlines for submission of materials. The AAA 1-B Advisory Council and Board of Directors approve the Annual Implementation Plan (AIP) during their June meetings. Upon Board of Directors approval, the AAA 1-B mails with delivery receipt, a copy of the final draft AIP and a draft resolution to the chairperson of each county BOC, with a letter requesting BOC action prior to July 20, 2023. A copy of the materials is also emailed to each of the BOC's clerk/administrative assistant who is asked to ensure approval of the AIP is placed on the meeting agenda. To accommodate the July 20, 2023, approval deadline, counties were provided with a draft AIP for review and approval, and then are sent the final AIP after the AAA 1-B Board of Directors final approval on June 24. No action by a BOC is considered passive approval. The AAA 1-B notifies ACLS by July 21, 2023 of the status of county level action on the AIP.

Tribal Notification

The AAA 1-B does not have any Federally Recognized Tribes in our region.

The AAA 1-B contacted Southeastern Michigan Indian Inc, a non-profit local leader and Urban Indian center providing human services for American Indians & others eligible for services and provided

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information for the FY 2023 AIP Public Hearing.

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Public Hearings

At least one public hearing on the FY 2024 AIP must be held in the PSA. Hearing(s) must be made accessible to all. Persons need not be present at the hearing(s) to provide testimony. E-mail and written testimony must be accepted for at least a 30-day period beginning when the summary of the AIP is made available.

The AAA must post a notice of the public hearing(s) in a manner that can reasonably be expected to inform the public about the hearing(s). Acceptable posting methods include, but are not limited to: paid notice in at least one newspaper or newsletter with broad circulation throughout the PSA; as well as news sources geared toward communities of color, tribal, Lesbian, Gay, Bisexual, Transgender, and Queer (LGBTQ+), immigrant communities and/or other underrepresented groups; presentation on the AAA's website, along with communication via email and social media referring to the notice; press releases and public service announcements; and a notice to AAA partners, service provider agencies, older adult organizations, and local units of government. See *Operating Standards for AAAs, Section B-2 #3*. The public hearing notice should be available at least 30 days in advance of the scheduled hearing. This notice must indicate the availability of a summary of the AIP at least 14 days prior to the hearing, along with information on how to obtain the summary. All components of the AIP should be available for the public hearing(s).

Instructions

Complete the chart below regarding your public hearing(s). Include the date, time, number of attendees and the location and accessibility of each public hearing. Please scan any written testimony (including emails received) as a PDF and upload on this tab.

In addition, the AAA should also upload into AMPS a copy of your official notice and/or press release(s) for a public hearing. Please describe the strategy/approach employed to encourage public attendance and testimony on the AIP. Describe all methods used to gain public input and any impacts on the AIP. Describe how the AAA factored the accessibility issues of the service population and others in choosing the format of the meeting.

Date	Location	Time	Barrier Free?	No. of Attendees
05/11/2023	Virtual - Zoom	01:00 PM	Yes	34

Public Hearing

The AAA 1-B hosted one virtual public hearing on May 11th, 2023 which was attended by 34 members of the public. Email and written testimony on the FY 2024 AIP were accepted from April 21 to May 21, but no comments were received. The AAA 1-B provided a draft of the FY 2024 Annual Implementation Plan on the agency website prior to the beginning of the public comment period.

The AAA 1-B chose to host the public hearing virtually to enable participation from individuals throughout all 6 counties in Region 1-B. In 2022 83% of public hearing participants chose to participate virtually. To

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ensure access by individuals who do not use the internet, a phone in-option was provided. The public hearing flyer included a statement in Arabic and Spanish encouraging individuals to utilize the AAA 1-B language line to review the Annual Implementation Plan in another language, but no requests for translation were received. The AAA 1-B encouraged feedback from participants by directly calling upon them at the hearing to request they provide comments on areas in which they had particular interest or concern. The AAA 1-B encouraged those who could not attend the hearings to email, call or mail written comments.

The AAA 1-B promoted the hearing by placing notices in a variety of resources including the AAA 1-B social media platforms and website and advertised to community partners through email and a press release. This was released to Michigan Chronicle, Public Notice Section of the Detroit News/Detroit Free Press (for print and digital editions), Monroe Evening News, La Presa, Port Huron Times Herald, Livingston Daily, C&G News, Oakland Press, Macomb Daily, MLive, All About Ann Arbor (WDIV web property) and Detroit Jewish News. Notices were sent to Region 1-B contractors and shared through The Advocate newsletter. Notices were emailed to MiGen, LGBTQ+ Elders Network, Transgender Michigan, East Meets West, Barrier Busters and Livingston Google Group.

Notes from the oral testimony provided at the public hearing are included as an attachment to the AIP. Themes noted in the public hearing included the need for affordable housing for older adults, the need for additional funding to support community programs including Grandparents Raising Grandchildren, Adult Day Care and Home Delivered Meals, and the need for senior mental health services. As a result of the public hearing comments, information about a collaboration to support housing and information about the service standard working groups were added to the program development section of this plan.

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Regional Service Definitions

If the AAA is proposing to fund a new (not previously approved in this multi-year planning cycle) service category that is not included in the Operating Standards for Service Programs, then information about the proposed service category must be included in this section.

Instructions

Enter the new regional service name, identify the service category, and fund source, include unit of service, minimum standards and why activities cannot be funded under an existing service definition.

Service Name/Definition

Rationale (Explain why activities cannot be funded under an existing service definition.)

Service Category	Fund Source			Unit of Service
Access	Title III PartB	Title III PartD	Title III PartE	
In-Home	Title VII	State Alternative Care	State Access	
Community	State In-home	State Respite		
	Other _____			

Minimum Standards

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Access Services

Access services may be provided to older adults directly through the AAA without a direct service provision request. These services include Care Transition Coordination & Support; Care Management; Case Coordination and Support; Options Counseling; Disaster Advocacy and Outreach Programs; Information and Assistance; Outreach, with specific attention to outreach with underserved populations, and Merit Award Trust Fund/State Caregiver Support-funded transportation. If the AAA is planning to provide any of the above noted access services directly during FY 2024, complete this section.

Instructions

Select from the list of access services those services the AAA plans to provide directly during FY 2024, and provide the information requested. Specify, in the appropriate text box for each service category, the planned goals and activities that will be undertaken to provide the service.

The Area Plan Grant Budget that is uploaded and saved in AMPS must include each access service to be provided directly in the Direct Service Budget details tab. The funding identified in this tab should correspond to the funding (Federal OAA Title III or VII and state funds) identified in the Area Plan Grant Budget's Support Services Detail tab. The method of provision must be specified in the Service Summary tab.

Care Management

<u>Starting Date</u>	10/01/2023	<u>Ending Date</u>	09/30/2024
Total of Federal Dollars	\$488,151.00	Total of State Dollars	\$380,000.00

Geographic area to be served

1-B Region

Specify the planned goals and activities that will be undertaken to provide the service.

Goal: Utilize the Service Coordination Continuum to move participants from the Community Living Program or the Community Living Program waitlist into the Care Management program as they are determined to need this level of services and supports coordination. Provide Care Management to MI Choice participants whose Medicaid becomes temporarily inactive.

Expected Outcome: Older adults at the greatest risk for unnecessary nursing home placement or hospitalization will receive Aging, Community Living and Supports (ACLS) funded Care Management services.

Goal: Conduct at least four trainings for Care Management supports coordinators on topics such as diversity, equity, and inclusion (DEI), current practice guidelines, elder abuse, and available community resources. All new staff will complete person-centered thinking online training within their first year of hire.

Expected outcome: Care Management supports coordinators will keep their knowledge and skill levels current to the agency and state priorities and models of provision of care to participants.

Number of client pre-screenings:	Current Year:	138	Planned Next Year:	100
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Number of initial client assessments:	Current Year:	144	Planned Next Year:	100
Number of initial client care plans:	Current Year:	144	Planned Next Year:	100
Total number of clients (carry over plus new):	Current Year:	110	Planned Next Year:	200
Staff to client ratio (Active and maintenance per Full time care	Current Year:	1:35	Planned Next Year:	1:50

Case Coordination and Support

<u>Starting Date</u>	10/01/2023	<u>Ending Date</u>	09/30/2024
Total of Federal Dollars	\$370,039.00	Total of State Dollars	\$739,653.00
Geographic area to be served			
1-B Region			

Specify the planned goals and activities that will be undertaken to provide the service.

Goal: Review the wait list prioritization processes, advocating with the state, to assure wait list best practices align with the state's objectives.

Expected outcome: Older adults with the highest level of need who are requesting in-home and other ACLS Bureau-funded services will receive them faster.

Goal: Conduct at least four trainings for Community Living Program supports coordinators on topics such as *diversity, equity, and inclusion* (DEI), current practice guidelines, elder abuse, and community resources. All new staff will complete person-centered thinking online training within their first year of hire.

Expected outcome: Community Living Program supports coordinators will keep their knowledge and skill levels current to the agency and state priorities and models of provision of care to participants.

Information and Assistance

<u>Starting Date</u>	10/01/2023	<u>Ending Date</u>	09/30/2024
Total of Federal Dollars	\$813,219.00	Total of State Dollars	\$65,000.00
Geographic area to be served			
1-B Region			

Specify the planned goals and activities that will be undertaken to provide the service.

Goal: Reduce the barriers to accessing programs and services by providing additional support to and follow up with higher-risk older adults and family caregivers.

Expected outcomes: An increase in the percentage of higher risk older adults and family caregivers who connect with local programs and services.

Outreach

<u>Starting Date</u>	10/01/2023	<u>Ending Date</u>	09/30/2024
Total of Federal Dollars	\$427,045.00	Total of State Dollars	\$146,610.00
Geographic area to be served			
1-B Region			

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Specify the planned goals and activities that will be undertaken to provide the service.

Goal: Increase the awareness of first responders on how the Area Agency on Aging 1-B can help older adults and family caregivers.

Expected outcomes: To increase the number of referrals made by first responders to older adults and /or family members to the Agency.

Options Counseling

<u>Starting Date</u>	10/01/2023	<u>Ending Date</u>	09/30/2024
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Total of Federal Dollars	\$50,000.00	Total of State Dollars	\$10,000.00
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Geographic area to be served

1-B Region

Specify the planned goals and activities that will be undertaken to provide the service.

Goal: Increase the number of older adults and family caregivers receiving unbiased, person-centered Options Counseling.

Expected Outcomes: A 5% annual increase of the number of older adults and family caregivers who receive Options Counseling through the AAA 1-B.

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Direct Service Request

This section applies only if the AAA is submitting a new request to provide an in-home, community, or nutrition service directly that was not previously approved in this multi-year planning cycle.

It is expected that in-home, community, and nutrition services will be provided under contracts with community-based service providers, but when appropriate, AAAs can request to provide these services directly. Direct service provision requests must be approved by the Commission on Services to the Aging (CSA). Direct service provision is defined as “providing a service directly to a senior, such as preparing meals, doing chore services, or working with seniors in an adult day setting.” Remember direct service provision by the AAA may be appropriate when, in the judgment of the ACLS Bureau:

- A.) Provision is necessary to ensure an adequate supply.
- B.) The service is directly related to the AAA's administrative functions.
- C.) A service can be provided by the AAA more economically than any available contractor, and with comparable quality.

Instructions

Select the service from the list and enter the information requested pertaining to basis, justification, and public hearing discussion for any new Direct Service Request for FY 2024. Specify in the appropriate text box for each service category the planned goals and activities that will be undertaken to provide the service.

Direct service budget details for FY 2024 are to be included under the Direct Service Budget tab in the Area Plan Grant Budget. The funding identified in this tab should correspond to the funding (Federal OAA Title III or VII and state funds) identified on the Support Services Detail page.

Please skip this section if the AAA is not submitting a new request to provide an in-home, community, or nutrition service directly during FY 2024.

Total of Federal Dollars

Total of State Dollars

Geographic Area Served

Planned goals, objectives, and activities that will be undertaken to provide the service in the appropriate text box for each service category.

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Section 307(a)(8) of the Older Americans Act provides that services will not be provided directly by an Area Agency on Aging unless, in the judgment of the State agency, it is necessary due to one or more of the three provisions described below. Please select the basis for the direct service provision request (more than one may be selected).

(A) Provision of such services by the Area Agency is necessary to assure an adequate supply of such services.

(B) Such services are directly related to the Area Agency's administrative functions.

(C) Such services can be provided more economically and with comparable quality by the Area Agency.

Provide a detailed justification for the direct service provision request. The justification should address pertinent factors that may include: a cost analysis; needs assessment; a description of the area agency's efforts to secure services from an available provider of such services; or a description of the area agency's efforts to develop additional capacity among existing providers of such services. If the service is considered part of administrative activity, describe the rationale and authority for such a determination.

Describe the discussion, if any, at the public hearings related to this request. Include the date of the hearing(s).

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Regional Direct Service Request

This section applies only if the AAA is submitting a new request to provide a regional service directly that was not previously approved in the multi-year planning cycle.

It is expected that regionally defined services, as identified in the category above, will be provided under contract with community-based service providers, but when appropriate, a regional service provision request may be approved by the CSA to be provided directly. The basis for requesting direct provision of a regional direct service by the AAA would be if, in the judgment of ACLS Bureau:

- A.) Provision is necessary to assure an adequate supply.
- B.) The service is directly related to the AAA's administrative functions.
- C.) A service can be provided by the AAA more economically than any available contractor, and with comparable quality.

Instructions

AAAs that have a new request to provide a regional service directly must complete this tab for each service category. Enter the regional service name in the box and click "Add." The regional service name will appear in the dialog box on the left after the screen refreshes. Select the link for the newly added regional direct service and enter the information requested pertaining to basis, justification, and public hearing discussion for any new regional direct service request for FY 2024. Also specify in the appropriate text box for each service category the planned goals and activities that will be undertaken to provide the service.

Regional Direct Service Budget details for FY 2024 are to be included under the appropriate tab in the Area Plan Grant Budget. The funding identified in this tab should correspond to the funding (Federal OAA Title III or VII and state funds) identified in the Area Plan Grant Budget, Support Services Detail page.

Total of Federal Dollars

Total of State Dollars

Geographic Area Served

Planned goals and activities that will be undertaken to provide the service in the appropriate text box for each service category.

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Section 307(a)(8) of the Older Americans Act provides that services will not be provided directly by an Area Agency on Aging unless, in the judgment of the State agency, it is necessary due to one or more of the three provisions described below. Please select the basis for the direct service provision request (more than one may be selected).

- (A) Provision of such services by the Area Agency is necessary to assure an adequate supply of such services.**
- (B) Such services are directly related to the Area Agency's administrative functions.**
- (C) Such services can be provided more economically and with comparable quality by the Area Agency.**

Provide a detailed justification for the direct service provision request. The justification should address pertinent factors that may include: a cost analysis; needs assessment; a description of the area agency's efforts to secure services from an available provider of such services; or a description of the area agency's efforts to develop additional capacity among existing providers of such services. If the service is considered part of administrative activity, describe the rationale and authority for such a determination.

Describe the discussion, if any, at the public hearings related to this request. Include the date of the hearing(s).

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Approved MYP Program Development Objectives

Program development goals and objectives previously set by the AAA and approved by the CSA in this multi-year planning cycle are included as read-only. For each of these established program development objectives, a text box is included for the AAA to provide information on progress toward the objectives to date. This text box is editable.

Instructions

Please provide information on progress to date for each established objective under the section tab entitled "Progress."

For the Diversity, Equity, and Inclusion (DEI), the ACLS Bureau Operating Standards for AAAs have long required that preference be given to serving older persons in greatest social or economic need with particular attention to low-income minority elderly.

Please refer to Operating Standards for AAAs sections C-2 and C-4 along with the Document Library for the ACLS Bureau training completed on Embedding Diversity, Equity & Inclusion (DEI) within Aging Services across Michigan for the MYP 2023-2025 Cycle.

Within the progress tab, ensure to address, at a minimum, the below DEI Program Development Objectives that correlate to the MYP DEI Goal:

Improve the Accessibility of Services to Michigan's Communities and People of Color, Immigrants and LGBTQ+ Individuals.

Objective 1- Increase services provided to Black, Indigenous (tribal) and People of Color (BIPOC) and LGBTQ+ seniors served in your region. ***Please include how the AAA is measuring this progress including how you will ensure that programming and outreach is culturally sensitive and welcoming to all.***

Objective 2- Increase the number of AAA staff, providers, caregivers, and volunteers trained in implicit bias, cultural competencies, and root causes of racism. ***Please include a brief description of how the AAA tracks to ensure the number of individuals trained has increased.***

Objective 3- Increase availability of linguistic translation services and communications based on the cultural needs in the region in which you serve. ***Please include the top 3 requested linguistic translation services for your PSA. How does the AAA ensure that linguistic translation services are meeting the needs of the older adults within their PSA?***

See Document Library for training PPT and recording of ACLS DEI training completed for the 2023-2025 MYP Cycle.

Area Agency on Aging Goal

A. Develop resources to support aging service program growth.

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Objectives

1. Implement the AAA 1-B Advocacy Strategy to secure increased state, federal, and/or local support for older adult services, including support for the direct care workforce.

Timeline: 10/01/2022 to 09/30/2025

Progress

The AAA 1-B created a Legislative Platform for the 2023-2024 legislative session with input from the AAA 1-B Advisory Council and Board of Directors. The platform included information about sixteen priority advocacy issues for the agency, including rebalancing Michigan's long-term care spending, support for ACLS Bureau in-home services, and support for the direct care workforce.

The AAA 1-B created Contact your Legislator Guides for each of Region 1- B's six counties. The guides provide information about effective methods for grassroots advocates to contact their legislators, along with contact information for federal, state and county elected officials.

At the end of FY 22, the AAA 1-B Advisory Council Ad Hoc Committee developed documents to be used to educate new legislators including a data toolkit, which outlined county specific data for 60+ older adults, and a series of one page advocacy tools on AAAs, Caregivers, Information & Assistance, the Older Americans Act, and Transportation.

The AAA 1-B continues to publish a monthly advocacy newsletter, The Advocate, which provides information to subscribers about local, state, and federal advocacy including analysis of proposed bills, such as the repeal of the Retirement Tax.

The AAA 1-B identified a need for increased funding to support the Long-Term Care Ombudsman program. The AAA 1-B is working with advocates from other AAAs, as well as the State Long Term Care Ombudsman, AARP and the Alzheimer's Association to address the needs of this program. An advocacy request has been developed to increase the number of ombudsman staff statewide by 33 full-time employees, for a total increased cost of \$3 million annually.

The AAA 1-B continues to provide leadership to the statewide Silver Key Coalition, which is focused on addressing unmet needs for Bureau of Aging, Community Living, and Supports (ACLS) in-home services. The Coalition is requesting a \$9 million increase for senior in-home services and a \$1 million increase for Home-Delivered Meals in the ACLS Bureau FY 2024 budget.

The AAA 1-B, working alongside the Area Agencies on Aging Association of Michigan, is continuing to discuss the importance of including Caregiver Resource Centers in the FY 24 state budget or supplemental.

The AAA 1-B continues to advocate for a wage increase of \$4 an hour for direct care works as recommended by the DCW Wage and Training Workgroup.

So far in FY 23, AAA 1-B staff have met with 26 State Representatives and 10 State Senators from 1-B's PSA to introduce them to the Area Agencies on Aging and AAA 1-B's advocacy priorities.

2. Increase AAA 1-B capacity to secure additional funding resources.

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Timeline: 10/01/2022 to 09/30/2025

Progress

In FY 2023 the AAA 1-B has been awarded the following grants:

The AAA 1-B received \$327,783 from The Michigan Health Endowment Fund and Ralph C. Wilson, Jr. Foundation to create a Family Caregiver Respite Voucher Program. This program will provide access to short-term respite care for informal and family caregivers of older adults. Family caregivers in this program will be able to purchase respite care from someone in their known network using a respite voucher. This program is expected to launch in late 2023.

The AAA 1-B has been awarded two grants funded by the Office of Global Michigan to address the needs of Older Refugees. The AAA 1-B partners with United Community Family Services; also known as Chaldean American Ladies of Charity, to provide access to community services and resources for older refugees.

The 2023 Safety Net Services Grant from the United Way for Southeastern Michigan is being utilized to support enhanced Medicare and Medicaid Assistance Program (MMAP) outreach and service to targeted communities in Oakland and Macomb Counties.

AAA 1-B was awarded two grants from Michigan Department of Health and Human Services to provide access to and information for COVID-19 vaccinations in FY 2023.

The AAA 1-B continues work on grants awarded prior to FY 2023 including the Reimagine Caregiving Grant funded by the Ann Arbor Community Foundation, the Oakland County Healthy Aging Blueprint from the Community Foundation for Southeast Michigan, and the Oakland Together Social Isolation Lifeline project funded by the Michigan Health Endowment Fund.

A change was made to the AAA 1-B fundraising strategy in the third quarter of FY 2022, after the MYP was submitted. For FY 2023 the agency will only raise funds to support the Holiday Meals on Wheels program.

B. Expand access to and awareness of aging services.

Objectives

1. Increase the awareness of first responders on how the Area Agency on Aging 1-B can help older adults and family caregivers.

Timeline: 10/01/2022 to 09/30/2025

Progress

The Communications team has identified and assigned a project lead and developed a project schedule including budget and timelines. The lead staff person has formally interviewed several first responders to understand the interactions they have with older adults, and the type of training, such as videos, virtual or in-person training that would meet the needs of their teams.

2. Develop additional resources for caregivers which will improve their confidence and ability to care for their loved one

Timeline: 10/01/2022 to 09/30/2025

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Progress

The AAA 1-B was awarded a grant of \$327,783 from The Michigan Health Endowment Fund and Ralph C. Wilson, Jr. Foundation to create a Family Caregiver Respite Voucher Program. The program will be modeled after successful Lifespan Respite Care Programs in other states through which caregivers are provided voucher funds to purchase respite care for their loved ones, allowing caregivers to take a needed break from their caregiving duties. The program's short-term aim is to develop an inclusive, caregiver-directed respite program that provides informal and family caregivers with access to affordable and high-quality respite care, reduces caregiver stress, and improves caregiver quality of life. When caregivers receive the support needed to meet their basic physical, mental, and social needs, the older adults for whom they provide care will receive higher quality care due to the lower levels of caregiver stress and overwhelm. Long-term aims of the program include improved caregiver connection to community resources, reduced strain on the home health care industry, and the ability for older adults to continue living in the community setting of their choice.

The AAA 1-B Caregiver Coaching Program matches people caring for an aging or disabled loved one with a compassionate, trained volunteer who provides them with one-on-one support. Currently the Program has 12 volunteers serving 23 caregivers. Expansion into kinship caregiving is being explored and volunteers continue to be recruited to support program growth. The AAA 1-B was provided with a donation from the Shared Mission Foundation which is being utilized to support the Caregiver Coaching program by providing Diversity Equity and Inclusion training to program volunteers.

The AAA 1-B promoted the Care Academy platform through various outlets, including a presentation to all staff, direct mailings of flyers to informal caregivers throughout the 1-B region, distribution of flyers at community events, social media, and promotion through other caregiver specific programs and workshops. Caregivers using the Care Academy platform were provided with skill-based training with the goal to gain practical knowledge that increased their capacity to provide quality care and prevent burnout. Forty-five caregivers utilized the Care Academy Platform. Caregivers reported that Care Academy helped to reduce stress and to improve their knowledge to manage their own self-care. Caregivers also reported an increased knowledge in how to provide personal care activities effectively. Additional courses on home safety, including prevention of falls in the home were reported helpful by caregivers surveyed.

While the platform was beneficial to caregivers, the AAA 1-B was unable to renew the contract with Care Academy for a second year due to confidentiality and HIPAA concerns. The AAA 1-B will explore the opportunity to identify another care platform to utilize.

C. Modernize programs and services to enable older adults to age in place.

Objectives

1. Ensure high risk older adults have access to supportive services

Timeline: 10/01/2022 to 09/30/2025

Progress

AAA 1-B has a prioritized waitlist which allows older adults with the highest level of need to receive services faster. The agency continues to plan to review the wait list process to ensure alignment with state objectives.

During the programmatic assessment of contracted providers this spring, discussions for promoting the senior

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congregate dining programs will be directed to increase participation of returning and new participants to aid in the prevention of social isolation. ACL offered a training for increasing participation in congregate programs, "Power Up You Congregate Meal Program – Tips to Keep Those we Serve on the Table". This opportunity was shared with the nutrition providers in our region.

Discussions are also occurring with contractors regarding how to further support caregivers and capture program outcomes through caregiver surveys. In addition, social services and caregiver contractors are being encouraged to collaborate in creative ways to promote services, through offering respite services to AAA 1-B wellness program participants, presenting more educational presentations within the community, and sharing resources and engage with clients at community events and health fairs. Virtual programming for some services such as wellness and caregiver education continue to support and engage individuals who are not able to leave their homes.

In FY 2023 the AAA 1-B Vendor network management team will survey providers to gather information about preferred communication methods and types of information they want to receive as an AAA 1-B partner organization to facilitate collaboration

The AAA 1-B is part of the core planning team of the Increasing Health & Housing Outcomes for Older Adults in Oakland County project to promote greater housing stability among older adults.

AAA 1-B staff are participating in ACLS Bureau working groups discussing operating standards to make positive, long-term changes to services. The AAA 1-B supports the expansion of this work to include more service standards, including the Chore service standard.

2. Implement IT System improvements to increase efficiency in providing programs and services .
Timeline: 10/01/2022 to 09/30/2025

Progress

The Area Agency on Aging 1-B launched a new Electronic Medical Record (EMR) system on December 5th, 2022. Following the launch, functional issues were identified that required modification. The AAA 1-B is continuously working with the EMR vendor to update the system.

D. Improve the Accessibility of Services to Michigan's Communities and People of Color, Immigrants and LGBTQ+ Individuals.

Objectives

1. Provide outreach and education to minority and underserved populations to increase access to understanding what services and programs are available through the AAA 1-B.
Timeline: 10/01/2022 to 09/30/2025

Progress

The AAA 1-B is continuing partnerships with key local organizations and media outlets serving minority older adults. Media partnerships include Michigan Chronicle, a publication focused on reaching the Black community and LaPrensa, a newspaper for the Hispanic community.

The agency has a strong partnership with MiGen, an organization dedicated to supporting the LGBTQ

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community. Through our MMAP program we are working on recruiting minority individuals to become MMAP certified counselors including counselors who speak Cantonese and Spanish, in addition to recruiting a LGBTQ counselor through MiGen.

The agency continues to prioritize outreach to lower income areas, and in FY 2023 hosted events in Wixom and Keego Harbor targeted for low-income seniors. Both communities have been identified as lower income communities where over 40% of the households are below 150% of poverty.

The Older Adult Refugee grant, which primarily serves Iraqi and Syrian individuals residing in Oakland and Macomb Counties, was expanded in FY 2023 to include a second grant focused on supporting Afghan refugees.

AAA 1-B staff facilitated a connection between ACLS staff and the Association of Chinese Americans to host a translated Community Listening Session for the State Plan on Aging. AAA 1-B's myride2 program coordinated and paid for transportation services for Chinese older adults attending the session.

The agency reviews American Community Survey Data to identify Limited English Proficient populations in Region 1-B. Using that information, key outreach materials, primarily the agency general rack card, are translated into appropriate languages. The AAA 1-B general agency information for Outreach purposes is available in Spanish, Simplified Chinese, Arabic, and Russian. The AAA 1-B website contains translated pages, in those same languages that provide information on how we help older adults and family caregivers. The AAA 1-B is exploring opportunities to offer translation services on public zoom meetings.

The AAA 1-B utilizes a Language line service that provides translation to facilitate communication with non-English speaking community members and program participants. In FY 2022, the AAA 1-B assisted 375 callers using the Language Line translation service, an 80% increase in callers over FY 2021 levels. The languages translated were Arabic (61%), Bengali (14%), Gujarati (6%), Mandarin (6%), Russian (5%), Albanian (5%), and Spanish (3%).

2. Ensure staff at the AAA 1-B and subcontracting agencies is knowledgeable about DEI and unconscious bias.

Timeline: 10/01/2022 to 09/30/2025

Progress

AAA 1-B is partnering with the Diverse Elders Coalition to offer training to staff and Caregiver Coaching Program Volunteers. Staff can participate in any of the 7 trainings designed to better serve diverse family caregivers and older adults. DEI training will highlight experiences of caregivers from the following communities: American Indian & Alaska Native, Hispanic & Latino, African American & Black, Chinese American & Korean, Southeast Asian American, and Lesbian, Gay, Bisexual, Queer, & Transgender Caregivers.

Mandatory annual DEI training was held for all Agency employees on May 16, 2023. In this training participants will explore the science of bias, prejudice, and xenophobia to become more aware of its influence on behavior and examine strategies to become more adaptable. Increasing a workforce's capacity for diversity and inclusion can create a healthy and productive workplace, while also reducing an organization's risk of fostering tension amongst different intersections. Human Resources staff monitor the completion of staff training requirements. Providers are required to register for DEI training, and AAA 1-B staff review the list of

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registered users to track completion of requirements. Completing DEI training is also a requirement in the provider contract.

AAA 1-B is reviewing programming to potentially offer to caregivers in the 1-B region called “CarePartners Passage Through Dementia (CPTD).” CPTD is a positive psychology approach to caregiving that honors both the care recipient and the caregiver. This culturally sensitive program focuses on the unique needs of each caregiver with a special emphasis on African American caregivers and the importance of being culturally sensitive to concerns in communities of color. Outcomes from this program show that this program helps to address the mistrust that exists in African American communities toward medical systems and research. If feasible, AAA 1-B will plan to begin offering program to caregivers within our service region in late spring/summer of 2023.

Contracted service providers are required to identify and target at least one underserved/target population to be served each fiscal year. Targeting plan documents are submitted annually and reviewed/approved by AAA 1-B staff. Providers have the ability and are encouraged to assist participants from different cultural, language, and religious backgrounds to access and provide services in a way that respects these diverse backgrounds. Providers are required to report targeting data quarterly to AAA 1-B for review and to ensure targeting goals are being met and/or identify if technical assistance is needed. AAA 1-B share opportunities for DEI training with contracted service providers. AAA 1-B staff monitor targeting plans and quarterly reporting forms to measure progress towards this goal. The percentage of minority seniors served through Information and Assistance is tracked through our Wellskye software.

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2024 Program Development Objectives

FY 2024 AIP PROGRAM DEVELOPMENT OBJECTIVES

Please provide information for any new program development goals and objectives that are proposed by the AAA during FY 2024.

Instructions

The AAA must enter each new program development goal in the appropriate text box. It is acceptable, though not required, if some of the AAA's program development goals correspond to ACLS Bureau's State Plan Goals. There is an entry box to identify which, if any, State Plan Goals correlate with the entered goal.

A narrative for each program development goal should be entered in the appropriate text box. Enter objectives related to each program development goal in the appropriate text box. Complete the information in the text boxes for the timeline, planned activities and expected outcomes for each objective (see Document Library for additional instructions on completing the Program Development section).

Area Agency on Aging Goal

A.

State Goal Match:

Narrative

Objectives

1.

Timeline: to

Activities

Expected Outcome

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Supplemental Documents

Document A: Policy Board Membership (Required).

Document B: Advisory Council Membership (Required).

SUPPLEMENTAL DOCUMENTS FOR SPECIAL APPROVAL

Select the supplemental document(s) from the list below only if applicable to the AAA's FY 2024 AIP.

Provide all requested information for each selected document. Note that older versions of these documents will not be accepted and should not be uploaded as separate documents.

Document C: Proposal Selection Criteria - should only be completed if there are new or changed criteria for selecting providers (only if applicable).

Document D: Cash-In-Lieu-Of-Commodity Agreement (only if applicable).

Document E: Waiver of Minimum Percentage of a Priority Service Category (only if applicable).

Document F: Request to Transfer Funds (only if applicable).

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SUPPLEMENTAL DOCUMENT A
Board of Directors Membership

	Asian/Pacific Islander	African American	Native American/ Alaskan	Hispanic Origin	Persons with Disabilities	Female	Total Membership
Membership Demographics	2	1	0	0	0	8	17
Aged 60 and Over	1	1	0	0	0	4	8

Board Member Name	Geographic Area	Affiliation	Membership Status
Jeff Chang		Business/Information Technology	Community Representative
Sandra Hann	Macomb County	County Older Adult Representative	Appointed
Ron Borngesser	Oakland County	County Older Adult Representative	Appointed
Kelli Dobner		Philanthropy	Community Representative
Commissioner Dawn Asper	Monroe County	Elected Official	Elected Official
Howard Collens		Legal	Community Representative
Michelle Hodges		Finance	Community Representative
Comm. Charlie Cavell	Oakland County	Elected Official	Elected Official
Kathy Lyll		Healthcare/Health insurance	Community Representative
Comm. Don VanSyckell	Macomb County	Elected Official	Elected Official
Tom Miree	Washtenaw County	County Older Adult Representative	Appointed
Commissioner Wes Nakagiri	Livingston County	Elected Official	Elected Official
Hamza Osto		Medical/Telehealth	Community Representative
Sue-Anne Sweeney		Gerontology/Geriatrics	Community Representative
Barbara Turner	Monroe County	County Older Adult Representative	Appointed
Marc Zwick		Finance	Community Representative

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Comm. Jorja Baldwin	St. Clair County	Elected Official	Elected Official
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SUPPLEMENTAL DOCUMENT B

Advisory Board Membership

	Asian/ Pacific Islander	African American	Native American/ Alaskan	Hispanic Origin	Persons with Disabilities	Female	Total Membership
Membership Demographics	0	1	0	0	0	8	14
Aged 60 and Over	0	1	0	0	0	4	10

Board Member Name	Geographic Area	Affiliation
Daniel Sier	Macomb County	Older Adult Representative
Dr. Ruth Dunkle		Education/Gerontology
Gloria Edwards	Washtenaw County	Older Adult Representative
Steve Faine	Oakland County	Older Adult Representative
Jyme Hager		Title III-B Nutrition Provider
Catherine Martin		UAW Retirees
Christina Murray		Veteran's Administration
Dr. Joseph Sucher	Oakland County	Older Adult Representative
Mark Swanson	Livingston County	Older Adult Representative
Carol Weidenbach	Macomb County	Older Adult Representative
Tom Zaremba	Washtenaw County	Older Adult Representative
Ray Cruse		Healthcare
Vanessa Metti		Home Health Care
Carol Thompson		Home Health Care



PUBLIC HEARING

AIP: FISCAL YEAR 2024

Give comment on proposed spending for senior programs in Livingston, Macomb, Monroe, Oakland, St. Clair and Washtenaw counties.

Attend via Zoom by scanning QR code below or go to link listed.



Thursday, May 11

1:00 pm - 2:30 pm

Link: <https://tinyurl.com/AAA1BListen>

Phone-in: (312) 626-6799

Meeting ID: 844 242 4714



For more info, contact Taylor Clark at 248-320-3115 or tclark@aaa1b.org. Plan available for review April 21 at aaa1b.org.

If wishing to review AIP in a language other than English, call 800-852-7795, choose Option 3, and request Taylor Clark.

للاستعلام عن خطة التنفيذ بلغة أخرى غير الانجليزية، يرجى الاتصال على الرقم 800-852-7795 ثم اختر الرقم 3 واطلب التحدث مع تايلور كلارك Taylor Clark.

Para revisar el plan de implementación del área (AIP) en un idioma aparte de inglés, llamar a 800-852-7795. Elige la opción 3 y solicita a Taylor Clark.

AFFIDAVIT OF PUBLICATION

IN

Michigan.com

Detroit Publication

State of Michigan County of Macomb } ss

AREA AGENCY ON AGING I-B Area Agency

29100 NORTHWESTERN HWY # 400

SOUTHFIELD, MI 48034

IN THE MATTER OF:

Being duly sworn, deposes and says that the attached advertisements(s)
appeared in:

Published in: DET-DFP-Detroit Free Press

Published on : Sunday, April 9, 2023

Published in: DET-DN-Detroit News

Published on : Sunday, April 9, 2023

The Area Agency on Aging I-B (AAA I-B) is holding a virtual public forum to gather comments on its implementation plan for approximately \$26 million in annual federal and state funding earmarked for senior services in its six-county service region during fiscal year 2024. The AAA I-B service area includes Livingston, Macomb, Monroe, Oakland, St. Clair and Washtenaw counties. Older adults, family caregivers, senior advocates, senior care professionals and any other interested members of the public are invited to attend the forum and give comment. The forum will be held at 1 p.m. Thursday, May 11, via Zoom. It can be accessed using this link: <https://tinyurl.com/AAA1BListen>. Interested parties may also phone in to the meeting at (312) 626-6799/Meeting ID: 844 242 4714. The draft plan will be available for review at aaa1b.org on April 21. Written comments on the plan can be submitted by May 21, 2023. Send comments to Taylor Clark at tclark@aaa1b.org or mail them to: Taylor Clark, Area Agency on Aging I-B, 29100 Northwestern Highway, Suite 400, Southfield, MI 48034. Questions can be directed to Taylor by email or by phone at (248) 320-3115.

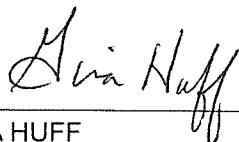
Invoice 0005648341 and as an authorized employee of Michigan.com,
he/she knows well the facts stated herein.



TYNA SMITH

On this 10th of April 2023

Sworn to and Subscribed to me,



GINA HUFF

Notary Public State of Michigan

County of Livingston

My commission expires March 9, 2029

A Notary Public:

Acting in the County of Macomb

ATULATIONS, NDA PRICE

ANNOUNCEMENTS

**AREA AGENCY ON AGING 1-B
NOTICE OF VIRTUAL PUBLIC HEARING**

The Area Agency on Aging 1-B (AAA 1-B) is holding a virtual public forum to gather comments on its implementation plan for approximately \$26 million in annual federal and state funding earmarked for senior services in its six-county service region during fiscal year 2024. The AAA 1-B service area includes Livingston, Macomb, Monroe, Oakland, St. Clair and Washtenaw counties. Older adults, family caregivers, senior advocates, senior care professionals and any other interested members of the public are invited to attend the forum and give comment. The forum will be held at 1 p.m. Thursday, May 11, via Zoom. It can be accessed using this link: <https://tinyurl.com/AAAB1Blisten>. Interested parties may also phone in to the meeting at (312) 626-6799. Meeting ID: 844 242 4714. The draft plan will be available for review at aaa1b.org on April 21. Written comments on the plan can be submitted by May 21, 2023. Send comments to Taylor Clark at tclark@aaa1b.org or mail them to: Taylor Clark, Area Agency on Aging 1-B, 29100 Northwestern Highway, Suite 400, Southfield, MI 48034. Questions can be directed to Taylor by email or by phone at (248) 320-3115.

Announcement – Invitation to Bid
Date: 4/3/2023

Lincoln-King High School is soliciting competitive furniture bids for gym floor demo and new hardwood installation.

BID DUE DATE: 04/14/2023 1:00PM EST

PROJECT NAME:
RFP-RFP-5077-23-03-2023/GH-3-2023/GH-0-2023/GH

PROJECT LOCATION:
13436 Grove Street, Detroit, Michigan 48235

PROJECT DESCRIPTION: Demo of existing gym floor and installation of new Action Cush Floor System

ADVERTISEMENT: This project is advertised in the Michigan Chronicle.

BID PLATFORM: Bid Documents can be found on DemandStar www.demandstar.com

If you are interested in bidding, please contact Grant Heugel, Director of Operations.

Email: grant.heugel@ecgschools.org

Phone: 248-268-8532

Announcement – Invitation to Bid
Date: 4/3/2023

Jefferson-Douglas Academy is soliciting competitive bids for the installation of new subfloors and carpet tiles in two classrooms.

BID DUE DATE: 04/14/2023 1:00PM EST

PROJECT NAME: RFP RFP-5077-401-0-2023/GH-0-2023/GH

PROJECT LOCATION:
6861 E. Nevada St., Detroit, Michigan 48234

PROJECT DESCRIPTION: Installation of new subfloor and carpet tile in two classrooms and the painting of hallway ceilings.

ADVERTISEMENT: This project is advertised in the Michigan Chronicle.

BID PLATFORM: Bid Documents can be found on DemandStar www.demandstar.com

Academy of Warren.

a Tuition-Free Public School Academy, announces its Open Enrollment Period for the 2023-2024 school year for grades K-8.

Applications may be picked up at the Academy (586-552-8010) or online at www.academyofwarren.net. Hours to pick up applications will be May 1, 2023 thru June 2, 2023 from 8 am to 4 pm. Monday- Friday; Saturday May 20, 2023: 9:00 am to 1:00 pm; May 24, 2023: 3:30 pm to 6:30 pm.

If applications exceed the number of available spaces, a random selection will be held at Academy of Warren, 13943 E. 8 Mile Road, Warren, MI 48089, on June 9, 2023.

PROFESSIONAL HELP WANTED

Discussion

FEV North America Inc. seeks a Manager based out of our office at 4554 Grandmoor Lane, Auburn Hills, MI 48323. Note, this is a hybrid position whereby the employee will work both from home and from the aforementioned office address. Hence, the employee must live within a reasonable commuting distance of the aforementioned office address. Note, this position does not require travel. Duties include: Manage projects and guides team to include the analysis and provide recommendations for clients to solve strategic problem. Analyze current business and automotive production models and identifying key issues affecting manufacturing efficiency and overall profitability, among other duties. Bachelor's degree in Mechanical, Materials, or Electrical Engineering and five years of experience in the job offered or related. EOE M/F/D/V/AA/AA. Apply to job reference number 23-00063 or www.fev.com

Vehicle Intelligence Platform (VIP) Architect

Waters, M.J. General Motors. Design, develop, integrate VPI, AUTOSAR based Electrical Architecture, in-pair vehicles of ECUs connected over CAN, LIN
Automotive Ethernet for electrification propulsion domains, in Agile S&E methodology, Review
Automotive Ethernet protocol parameters, component records documented in Supplier Technical Specs, using IBM Rational DOORS 9.6 & IBM Rational DOORS Next Generation tools, in BEV embedded ECUs in VPI, not modules such as Vehicle
Control Unit, Motor Controller, Inverter, Regener, Electric Control Processor & related ECUs, Analyze Diagnostic, Serial Data, Safety & Security Impact of signals transmitted Received on mvba in CAN, LIN, Automotive Ethernet, Design safety security analysis related to Automotive Safety integrity level (ASIL) required for the signals, Assess the impact of the criticality of impact upon failure, Provide SW interface needs feedback to needs owner, improving clarity of established needs strategies, Bachelor, Electrical Engineering, Computer Engineering, Computer Science, Robotics, Electrical Engineering, 30 mos exp as Engr, Developer, Tech of Project Lead, Programmer, Sys Analyst, Consultant, or related, Analyzing Diagnostic, Serial Data, Safety & Security Impact of signals transmitted Received on mvba in CAN, LIN, Automotive Ethernet, Design safety security

Senior Project

FEV North America, Inc. seeks an Engineer based out of our office in Auburn Hills, MI 48315 position whereby the employee travels home and from the aforementioned office. The employee must be commuting distance of the address. This position does not include leading the design controls, aftertreatment controls and on-board diagnosis among other duties. Bachelor's Engineering or Automotive 5 years of experience in the job. FEV@Clearing.net. Apply to 23-00562 at www.fev.com

React Mobile

SpansNash Associates, a Mobile Developer. This post Bachelor's degree or equivalent Engineering Computer Science technology or related field (progressive) post-graduate. Must also have 12 months may have been gained on the following (1) publish an App Store and the Google with Azure, Android SDK, frameworks (ADP, Eclipse studio) using preferences, JSON, and SQLs to build and extract and store data creating cloud platform React Native, Redux, Swift and Node.js (4) using a Development (TDD) and development methodology development; and (5) track devices and workflow. May telecommute from a Company is headquartered. Please apply only at <https://careers.spansnash.com>

Solution A

Warren, MI, General Motors
 • Embedded systems, automotive
 • Technical Product General
 • feasibility in iOS, Android
 • apps for GM OnStar Guard
 • per vehicle to provide
 • safety access to public
 • Baker & personal security
 • assure technical solution
 • solution to Microsoft Azure
 • design, browser web & IoT
 • developers in Java, Swift
 • languages, reviewing
 • Jenkins, & Antiriot local
 • firmw Incl. LaunchDandy,
 • mobile app w/ connected
 • Programming Interfaces (A
 • Simple Object Access Pro
 • Representational State Tr
 • incorporate safety & secu
 • app Incl. GM OnStar Guard
 • to users incl. connecting
 • Advisors & Public Safety
 • emergency & Safety, Eng
 • Cptr Science, Eng, or re
 • Architect, Engr, Dvlp, Te

Comments from Public Hearing for FY 24 AIP; May 11th, 2023

- Livingston County Catholic Charities – Participant shared concerns about the impact of the end of the public health emergency for long-term care facility residents who may no longer qualify for Medicaid. Livingston County does not have affordable housing options for these individuals and does not have a homeless shelter, which may force some residents to other counties to receive support. The participant also shared that it is difficult for older adults to access in-home services from the AAA 1-B's Community Living Program due to long waiting lists, and that there is an unmet need for in-home support in the community.
- Participant Resource Share: One solution for the housing shortage is to explore options for Shared Housing. Shared Housing can be a popular remedy for increasing access to housing. Ann Arbor had a program where a student would live with an older adult. Silver Nest, Single Ladies living Together (Canada), and SeniorSharedHousing.com are resources for understanding this model.
- A participant asked a clarifying question regarding the priority of services and services that would be cut in the event of a funding reduction. The response was that home-delivered meals was not included based on the results of a community prioritization survey completed for the Multi Year Plan.
- Caregiver of Nursing Facility Resident – The caregiver expressed concern with the treatment of her loved one in a Macomb skilled care facility. She reported concerns with the quality of food provided to residents, especially those with chronic medical conditions that require diet modifications, and the general conditions in the facility. She expressed interest in home and community-based service options, including PACE.
- Grandparents Raising Grandchildren Program: OLHSA – Participant shared that increased funding for Kinship Care services would be beneficial. - they would like to expand their reach. OLHSA's Grandparents Raising Grandchildren program currently serves Oakland, Macomb, and Livingston Counties. She expressed excitement for the proposed expansion of the Caregiver Coaching program to Kinship Caregivers. The participant expressed the hope that the grant-funded Caregiver Respite Vouchers would be available to Kinship Caregivers as well.
- Community Service Provider – The provider asked a question about continuing premium pay and/or increasing reimbursement rates for home-based services to combat the continued caregiver shortages.
- Participant - Manchester Seniors are new to AAA 1-B services and have met with AAA 1-B staff to discuss the nutrition program. How can I make sure that we do whatever is necessary to ensure we are included in the next budget year?
- Catholic Charities Adult Day Center in Auburn Hills –Participant expressed concerns about a significant funding cut they received from the agency. The participant advocated for increased funding for all senior services, especially Adult Day Centers specializing in Dementia.
- Community Service Provider – Participant has been working with State Standard Workgroups for Adult Day Centers and Nutrition Programs. Reported an outstanding need to update the service

standard for chore programs because the service definition is limited. The Chore definition appears to be a random list of tasks, and these tasks do not completely meet the needs of the those in the community. The participant requested that a workgroup be created to review the service definition.

- An individual from Neighborhood House was interested in hearing what other groups are doing about older adult mental health needs. In general, they have been finding all clients are coming in with Mental Illnesses. They have needed to call Adult Protective Services a few times and would like to be able to initiate more resources.
- Participant shared that SAC has a recent report on isolation that might be a good resource.
- Macomb Office of Senior Services participant noted that there is a service gap for homebound mental health services, resulting in homebound older adults being seriously under treated. Community Mental Health does not have programs specifically tailored to the needs of homebound individuals. Treatment in the home is critical for seniors, as telehealth is not always feasible. The surgeon general announced recently that social isolation is a significant health risk. Macomb County has a new program that was arranged by Community Mental Health and local law enforcement to utilize a referral form for senior services and Community Mental Health, but it is an unfunded program.
- MiGen Training and Education Administrator asked about the implementation of DEI training for staff and professionals. The participant asked if post surveys were ever used to assess if individuals from targeted demographics found services provided to be affirming or approachable.
- Home-Delivered Meal Program Provider reported seeing an increasing number of participants with food allergies and more culturally responsive meal needs in our home-delivered meal program, but these menus are very difficult to get approved by AAA 1-B, which decreases our ability to sustain these meal options. The provider inquired about any plans to better support organizations in providing more inclusive meals options for communities. The provider has been looking into partnerships, but without a dietician on staff, it is hard to ensure that meals would meet dietary requirements. Some examples of highly requested meal options include an Asian meal option, gluten free, and lactose free meals. The cost of Kosher meals or Halal meats are higher, so it is difficult to offer these options.



Area Agency on Aging 1-B

Legislative Platform

2023-2024

MI CHOICE MEDICAID WAIVER PROGRAM

The AAA 1-B advocates for increased funding for the MI-Choice Medicaid Waiver Program to ensure that program rates reflect the increased costs of providing care. The MI Choice program should be maintained and strengthened as a key component of Michigan's long-term supports and services (LTSS) system.

REBALANCE MICHIGAN LONG-TERM CARE SPENDING

Michigan spends only 43% of Medicaid long-term supports and services funds on Home and Community-Based Services (HCBS), far below the national average of HCBS spending of 59%. The AAA 1-B supports efforts to rebalance Michigan's long-term spending to support HCBS.

SILVER KEY IN-HOME SERVICES

The AAA 1-B supports the Silver Key Coalition in advocating for increased state resources to address unmet needs for non-Medicaid in-home services and home delivered meals funded by the Bureau of Aging, Community Living, and Supports.

SUPPORT UNPAID FAMILY AND KINSHIP CAREGIVERS

The AAA 1-B supports policies that provide family caregivers and kinship caregivers with financial security and other resources needed to continue providing care to their loved ones, including the development of Caregiver Resource Centers in Area Agencies on Aging across the state.

MEDICAID LONG-TERM CARE SYSTEM TRANSFORMATION

The AAA 1-B advocates that plans, demonstration programs and future pilot programs for the delivery of managed long-term supports and services (LTSS) build on the success of Area Agencies on Aging and include Area Agencies on Aging as a required partner in the provision of LTSS.

SUPPORT DIRECT CARE WORKERS

The AAA 1-B supports policies that dedicate resources to recruit, train, retain, and provide adequate wages to direct care workers, who are an essential component of providing quality in-home care.

LONG-TERM CARE OMBUDSMAN

The AAA 1-B advocates for increased funding for the Long-Term Care Ombudsman program. The AAA 1-B supports policies that address the needs of long-term care facility residents served by AAA 1-B Ombudsman.

SUPPORT AND STRENGTHEN INFORMATION AND ASSISTANCE PROGRAMS

The AAA 1-B advocates for initiatives that support and strengthen Information and Assistance Programs provided by local Area Agencies on Aging (AAA). Options Counseling initiatives should build on the expertise of Area Agencies on Aging.



SOCIAL ISOLATION REDUCTION

The AAA 1-B supports programs and policies that reduce social isolation in older adults and provide technology access and training to all older adults.

PRESERVE MEDICARE AND SOCIAL SECURITY

The AAA 1-B supports policies that preserve and strengthen Medicare and Social Security, providing financial security and health to older adults.

ELDER ABUSE PREVENTION

The AAA 1-B advocates for policies that prevent physical, psychological, and financial abuse and neglect of vulnerable older adults and adults with disabilities.

REDUCE HEALTHCARE COSTS

The AAA 1-B supports policies that help older adults mitigate the impact of rising healthcare costs, including efforts to control the cost of prescription drugs, expand access to telehealth, and improve transparency of healthcare costs.

OLDER AMERICANS ACT (OAA)

The AAA 1-B supports USAging's recommendation to double all OAA program funding. OAA regulations should continue to be modernized, ensuring local flexibility to best meet the needs of Older Americans.

DIVERSITY, EQUITY, AND INCLUSION

The AAA 1-B emphasizes outreach to traditionally underserved low-income minority communities including racial/ethnic minority, LGBT, socially isolated, and immigrant/refugee populations.

HOUSING AFFORDABILITY AND ACCESSIBILITY

The AAA 1-B supports the development and preservation of affordable, accessible housing so older adults and people with disabilities can continue to live in their communities as they age.

TRANSPORTATION

The AAA 1-B supports policies that provide adequate and sustainable funding for public transportation and mobility management services.

The Area Agency on Aging 1-B is a nonprofit agency serving and advocating on behalf of older adults and adults with disabilities residing in Livingston, Macomb, Monroe, Oakland, St. Clair and Washtenaw Counties. The agency helps these individuals and their family caregivers maintain their health and independence by administering home and community based services.

Each year the Area Agency on Aging 1-B develops a set of legislative priorities for the upcoming fiscal year to guide advocacy efforts to support older adults in Michigan. Advocacy efforts are both legislative and administrative and are targeted toward local, state, and federal legislators representing the more than 800,000 older adults in our 6-county region.

For more information contact Stephanie Hall, Research & Advocacy Manager, shall@aaa1b.org or by phone at (248) 915-6065



LONG-TERM CARE OMBUDSMAN



The Long-Term Care (LTC) Ombudsmen are a neutral third party who work with residents of licensed long-term care facilities with a goal of improving care and quality for residents and advocating for the resident's wishes. Ombudsmen advocate on behalf of residents of licensed long-term care facilities such as nursing homes (NH), home for the aged (HFA), and adult foster care (AFC) homes. Ombudsmen promote high quality of care and quality of life, explain resident rights to residents and families, empower residents to communicate concerns, assist residents in resolving their concerns, provide education on long term care issues, promote use of best practices, advocate for residents and their families, and inform systemic change through state and federal advocacy.

There are only 20 designated ombudsmen in Michigan who are responsible for serving all facility residents. Michigan is ranked 44th among states in the ratio of staff-to-bed equaling one ombudsman per 5,150 beds whereas nationally, the recommended minimum ombudsman-staff-to-bed ratio is **one** ombudsman to every **2,000** long-term care beds. In order to achieve the minimum staff to bed ratio, Michigan needs to add **33** more full-time Ombudsman which would increase our ranking to 29th. Along with the needed increase in the number of Ombudsman, the funding formula used to distribute Ombudsman funding has not been updated since 1987. This funding formula should be updated to include current data.

With an increase in funding, Michigan's Ombudsman would be able to increase facility visits, support the recruitment of additional volunteers necessary to serve the population, and allow Ombudsman to be more proactive in addressing resident concerns.

Michigan's Long-Term Care Ombudsman Program (FY22)

# Paid Program Staff	# Facilities	# Resident Beds	# Complaints Investigated	Staff to Bed Ratio
20	4,784	102,999	3,372	1:5150

ACTION: Adequately staff Michigan's Long Term Care Ombudsman Program by adding 33 new Ombudsman at an estimated total cost of \$3 million.

ACTION: Direct the Commission on Services to the Aging to update the Ombudsman Funding Formula to distribute increased funds more adequately.

The Area Agency on Aging 1-B is a nonprofit agency serving and advocating on behalf of older adults and adults with disabilities residing in Livingston, Macomb, Monroe, Oakland, St. Clair and Washtenaw Counties. The agency helps these individuals and their family caregivers maintain their health and independence by administering home and community based services

For more information contact Stephanie Hall, Research & Advocacy Manager, shall@aaa1b.org or by phone at (248) 915-6065

EVIDENCE-BASED PROGRAMS PLANNED FOR FY 2024

Funded Under Disease Prevention Health Promotion Service Definition

Provide the information requested below for Evidence-Based Programs (EBDP) to be funded under Title III-D.

Title III-D funds can only be used on health promotion programs that meet the highest-level criteria as determined by the Administration for Community Living (ACL) Administration on Aging (AoA). Please see the “List of Approved EBDP Programs for Title III-D Funds” in the Document Library. Only programs from this list will be approved beginning in FY 2024. If funding has been allocated as a single amount for all Title III-D programs for a provider, enter on first line under “Funding Amount for This Service”.

Program Name	Provider Name	Anticipated No. of Participants	Funding Amount for Service
<i>Example</i>	<i>Example: List each provider offering programs on a single line as shown below.</i>	<i>Example: Total participants for all providers</i>	<i>Example: Funding total for all providers</i>
Arthritis Exercise Program	1) Forest City Senior League Program 2) Grove Township Senior Services 3) Friendly Avenue Services		
Aging Mastery Program	AAA 1-B	80	\$22,340
Powerful Tools for Caregivers	AAA 1-B	100	\$25,370
Personal Action Toward Health	AAA 1-B	48	\$11,204
Diabetes PATH	AAA 1-B	32	\$8,403
Chronic Pain PATH	AAA 1-B	32	\$8,403
A Matter of Balance	AAA 1-B	100	\$34,250
Aging Mastery Program for Caregivers	AAA 1-B	30	\$10,508
Personal Action Toward Health	National Kidney Foundation of Michigan	79	\$22,853
A Matter of Balance	National Kidney Foundation of Michigan	52	\$14,018
Enhance Fitness	National Kidney Foundation of Michigan	130	\$39,487
Walk With Ease	National Kidney Foundation of Michigan	24	\$4,043
Health Coaches for Hypertension Control	National Kidney Foundation of Michigan	16	\$5,183

Emergency Management and Preparedness
Minimum Elements for Area Agencies on Aging
FY 2024 Annual Implementation Plan

General Emergency Preparedness Minimum Elements (required by the Older American's Act)

- 1. Does your agency have an Emergency Preparedness Plan? If so when was the latest update and was it sent to ACLS? If not, please send to albrechtc@michigan.gov**

Area Agency on Aging 1-B (AAA 1-B) has an Emergency Preparedness Plan (EPP). The EPP was last reviewed and updated on July 2021 and sent to ACLS Field Representative. We are currently working to review and update the EPP and will submit to ACLS Field Representative upon completion.

- 2. Does your agency work with local emergency management? If yes, please provide a brief description of how you are working with them. If no, why?**

AAA 1-B is willing to work with local emergency management teams. AAA 1-B has contact information for each county/local EOCs throughout AAA 1-B's 6-county region. The AAA 1-B emergency response plan may become active when directly contacted by a local/county/state EOC. AAA 1-B staff may contact program participants/caregivers, as well as service providers, to prepare them for the emergency. In some cases, the county or state EOC may contact the AAA 1-B following an emergency and request assistance.

- 3. ACLS does have expectations during a state or locally declared emergency/disaster to have staff person (the area agency director or their designee) available for communication with ACLS staff to provide real time information about service continuity (status of aging network service provider's ability to provide services). Please provide ACLS with any update contact information on staff listed as the emergency contact. Including drills.**

Updated contact information is provided separately. The AAA 1-B Emergency Coordinators are identified below in contact order:

- CEO
- Assistant Director, Community Health and Aging Services
- Chief Clinical Officer (CCO)
- Program Manager, Nutrition Services
- Chief Communications and Strategy Officer
- Director, Technology & Analytics

A FERMI drill was activated by the state on September 20, 2022. AAA 1-B provided the number of participants served in the area to the county as requested.

- 4. Being able to provide information about the number and location of vulnerable older persons receiving services from the area agency.**

AAA 1-B is able to provide information regarding the number and location of vulnerable older persons receiving services from the area agency. Information is obtained through our internal database and provided to the appropriate community partners as required. AAA 1-B will be exploring the opportunity to maintain this information outside of the electronic platform in the event there is a power and/or system outage.

- 5. What barriers have you had with emergency/disaster drills or with man-made or natural disaster such as flooding, pandemic, flu, and extreme weather? What can ACLS do to assist the AAAs with emergency/disasters? Can include funding, communication issues and PPE for example.**

AAA 1-B has not conducted emergency/disaster drills in the office due to staff working predominantly from home. However, there are staff working in the office and new staff who have been hired that need to know the procedures in the event of an emergency. AAA 1-B will discuss providing this information to all staff within the fiscal year. We will also explore the opportunity to have a drill for staff who are in the office on a specific day.

ACCESS AND SERVICE COORDINATION CONTINUUM

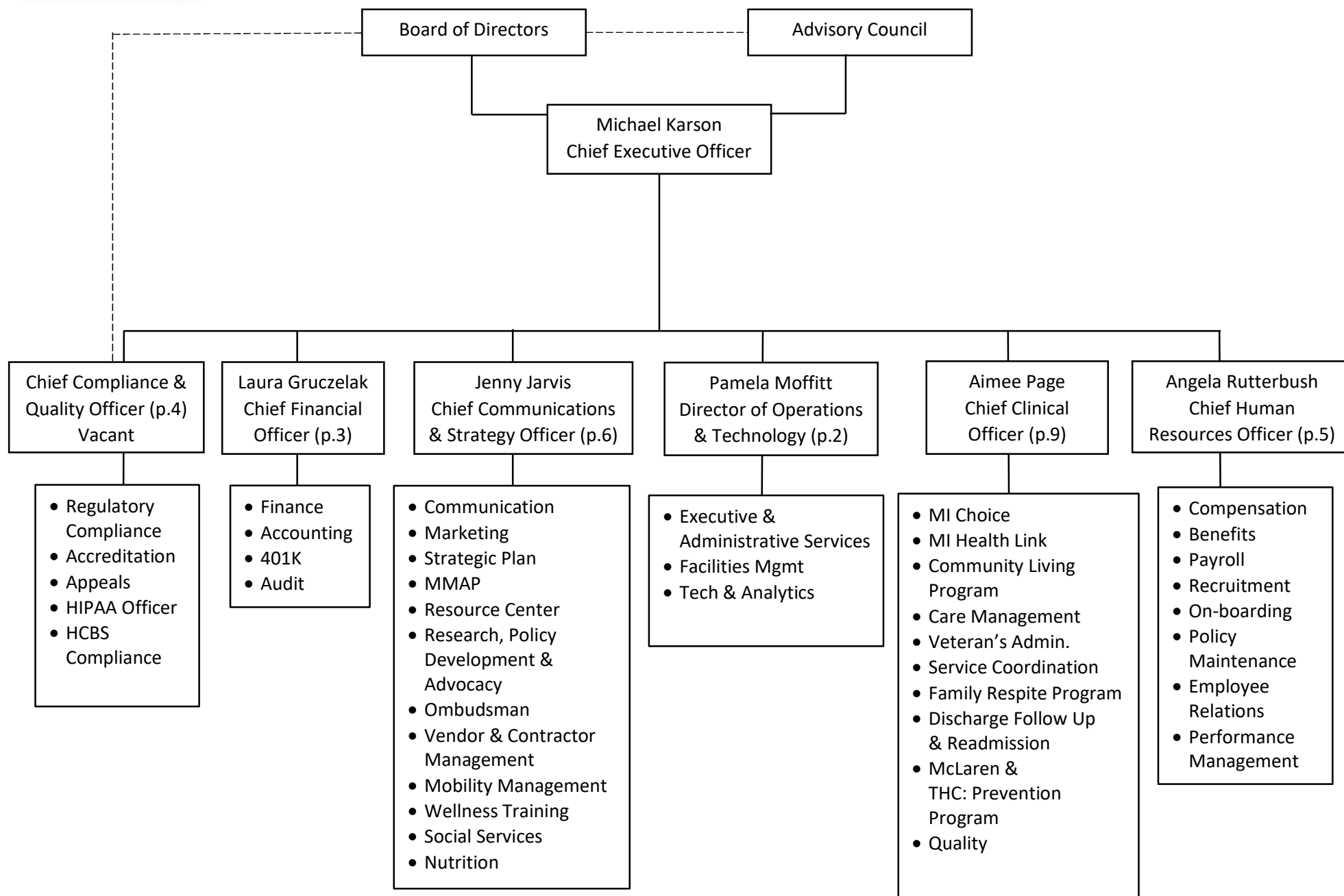
It is essential that each PSA have an effective access and service coordination continuum. This helps participants to get the right service mix and maximizes the use of limited public funding to serve as many persons as possible in a quality way.

Instructions

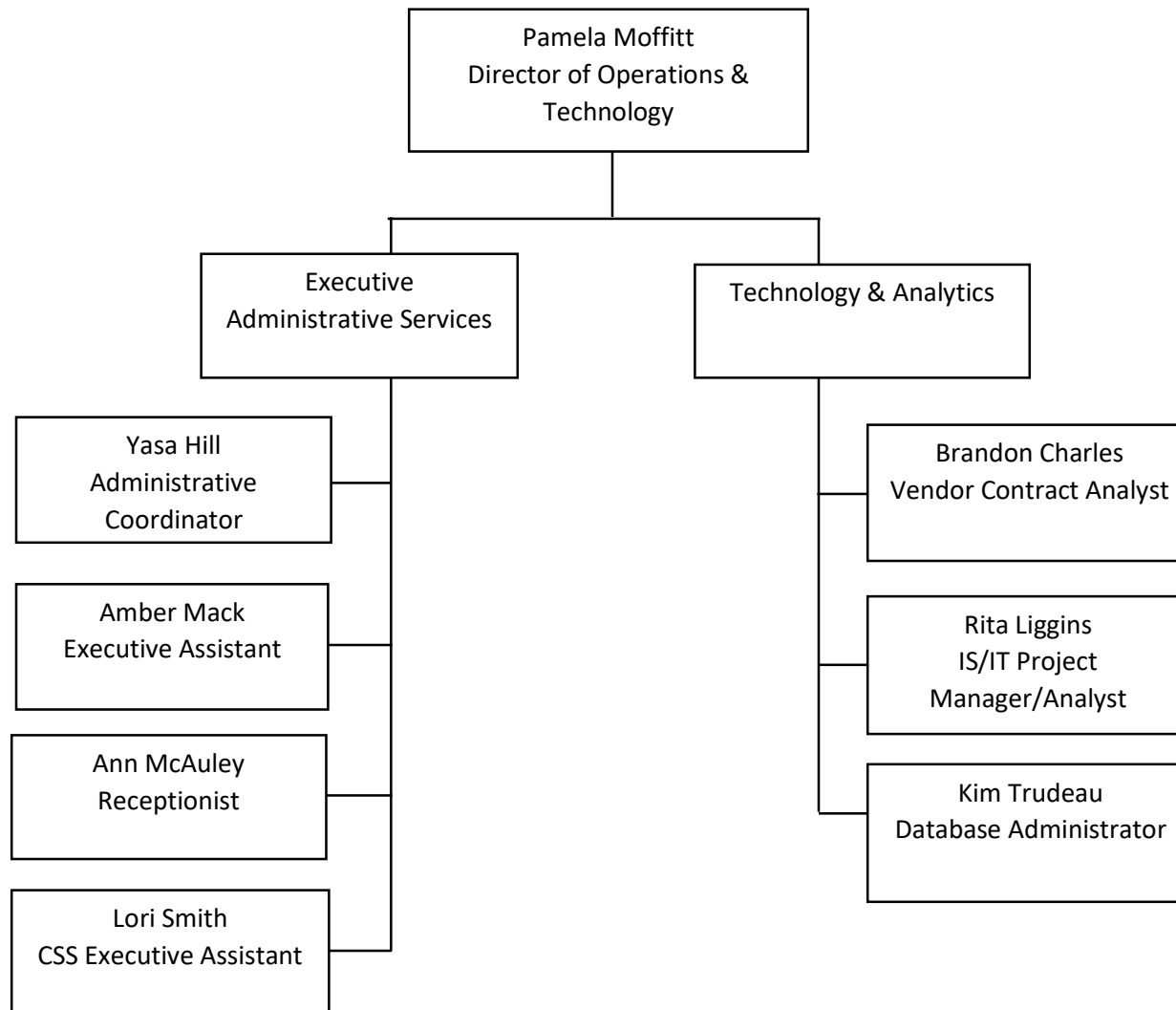
The Access and Service Coordination Continuum is found in the Documents Library as a fillable pdf file. (A completed sample is also accessible there). Please enter specific information in each of the boxes below that describes the range of access and service coordination programs in the area agency PSA.

	Level 1	Level 2	Level 3	Level 4	Level 5
	<i>Least Intensive</i>				<i>Most Intensive</i>
Program	Information & Assistance	Options Counseling	Independent Program	Community Living Program	Care Management
Participants	All persons inquiring about services and resources for those over the age of 60.	All persons needing information and guidance with Long-Term Care Options Planning	Individuals at risk for falls and requesting a Personal Emergency Response System (PERS) only to increase home safety.	Individuals who have more than one service need and require assessment and ongoing follow-up.	Individuals who are medically complex with functional and/or cognitive limitations. This includes individuals both at risk of, or in need of, a nursing facility level of care.
What Is Provided?	Information on services available in the community to meet the callers needs.	Information on issues of Long-Term Care and consultation/planning.	Independent Program Coordinator: - Completes a home safety questionnaire to confirm fall risk and need for PERS. - Completes coordination of PERS installation. - Completion of health & wellness checks upon notification of a fall. - Assists with private pay options after 1 year.	Community Living Program Caseworker: - Role of utilizing existing community services and enhancing informal support systems when feasible. - Assessment and reassessment of informal support systems when feasible. - Development and monitoring of a service plan - Identification of and communication with appropriate community agencies to arrange services - Evaluation of the effectiveness and benefit of services provided. Community Living Program will have a primary focus of serving individuals who require assistance with homemaking, home safety, and transportation needs.	Care Management Supports Coordinator: - Completion of a comprehensive assessment, person centered service plan development, periodic reassessment, and ongoing coordination and management of in-home and other supportive services. - Services are arranged according to an agreed-upon service plan to assist in the participant in maintaining independence. - Follow up, monitoring, and periodic reassessment.
Where is the service provided?	Phone	Phone	Phone	Phone and In Person	Phone and In Person

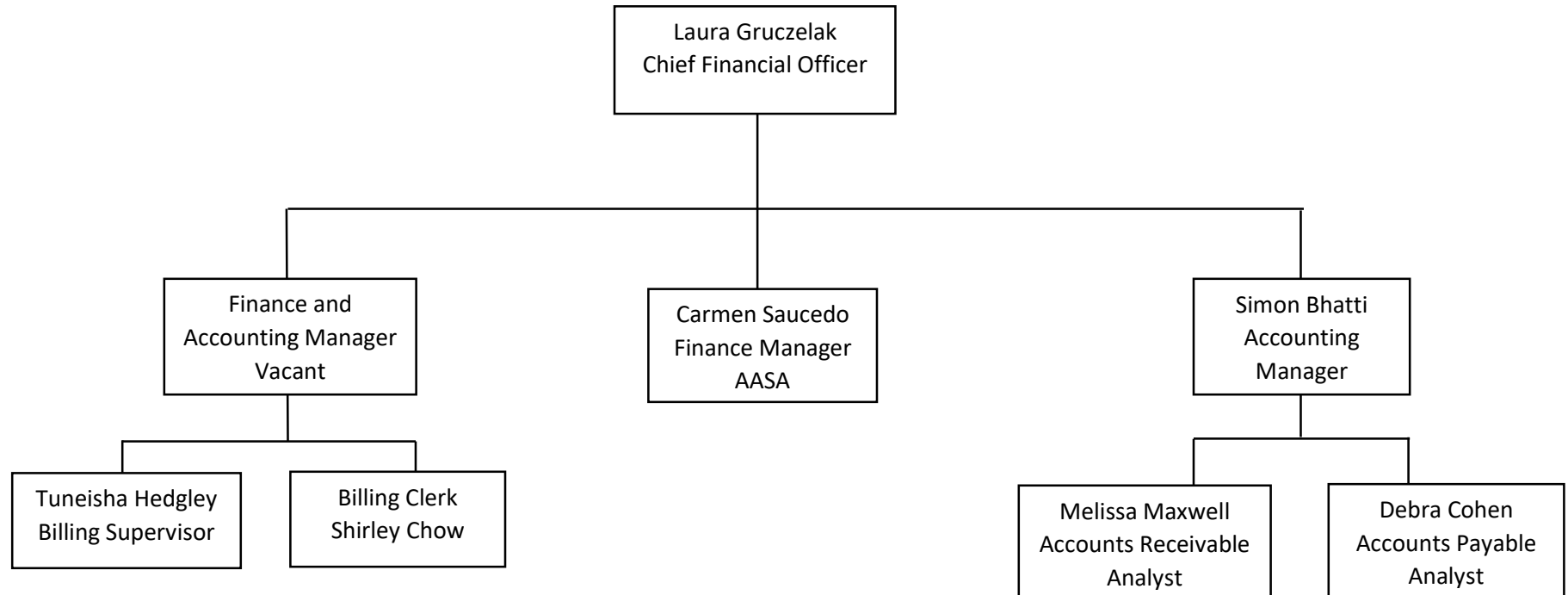
Area Agency on Aging 1-B Executive Leadership



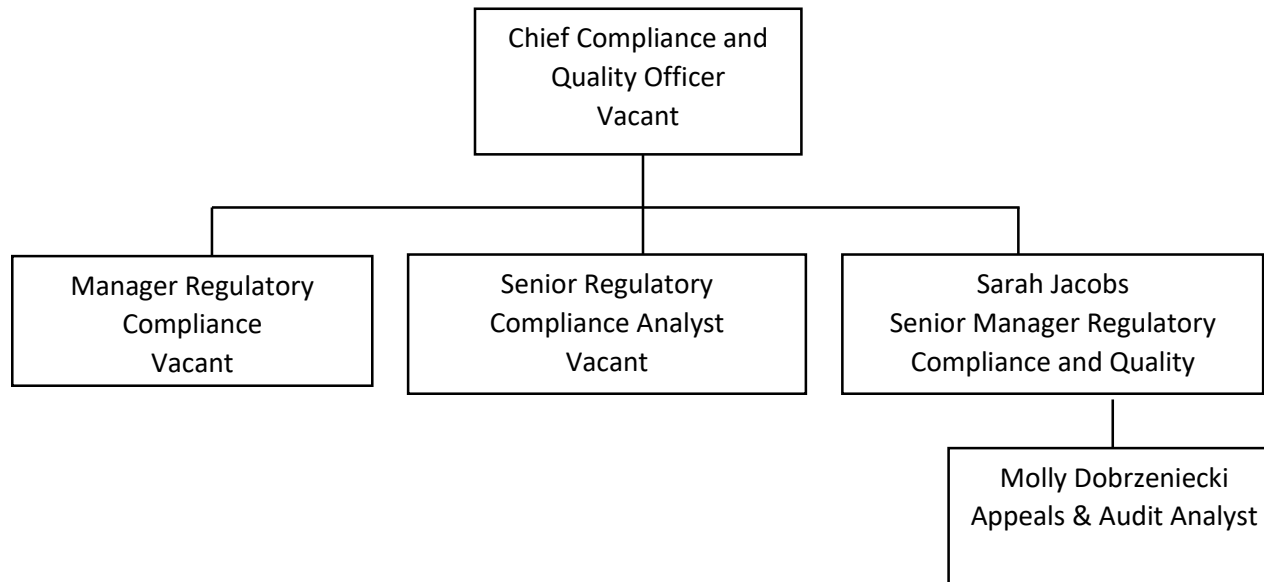
Area Agency on Aging 1-B Operations & Technology



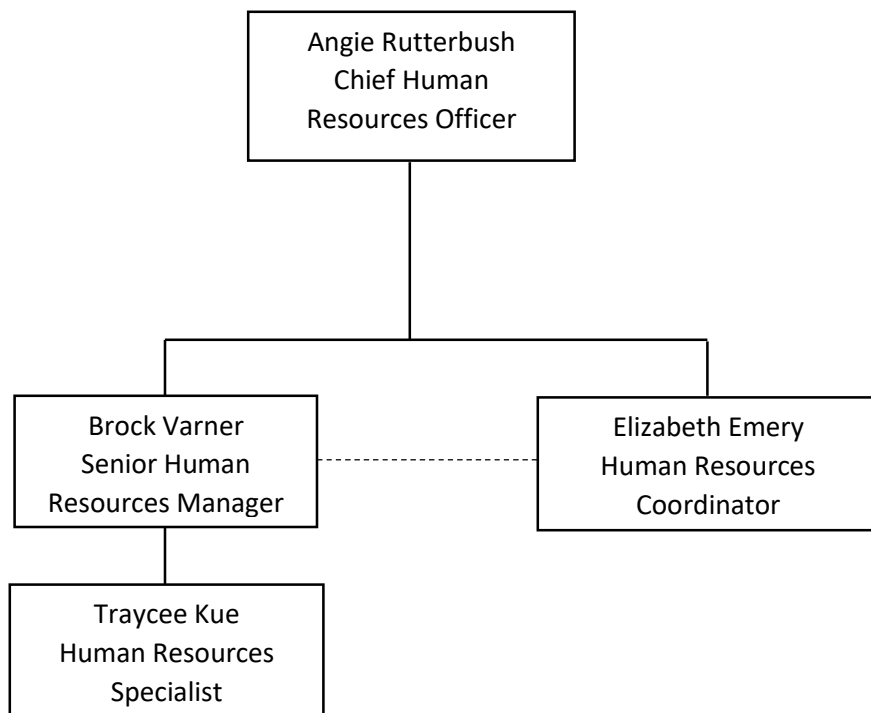
Area Agency on Aging 1-B Finance Department



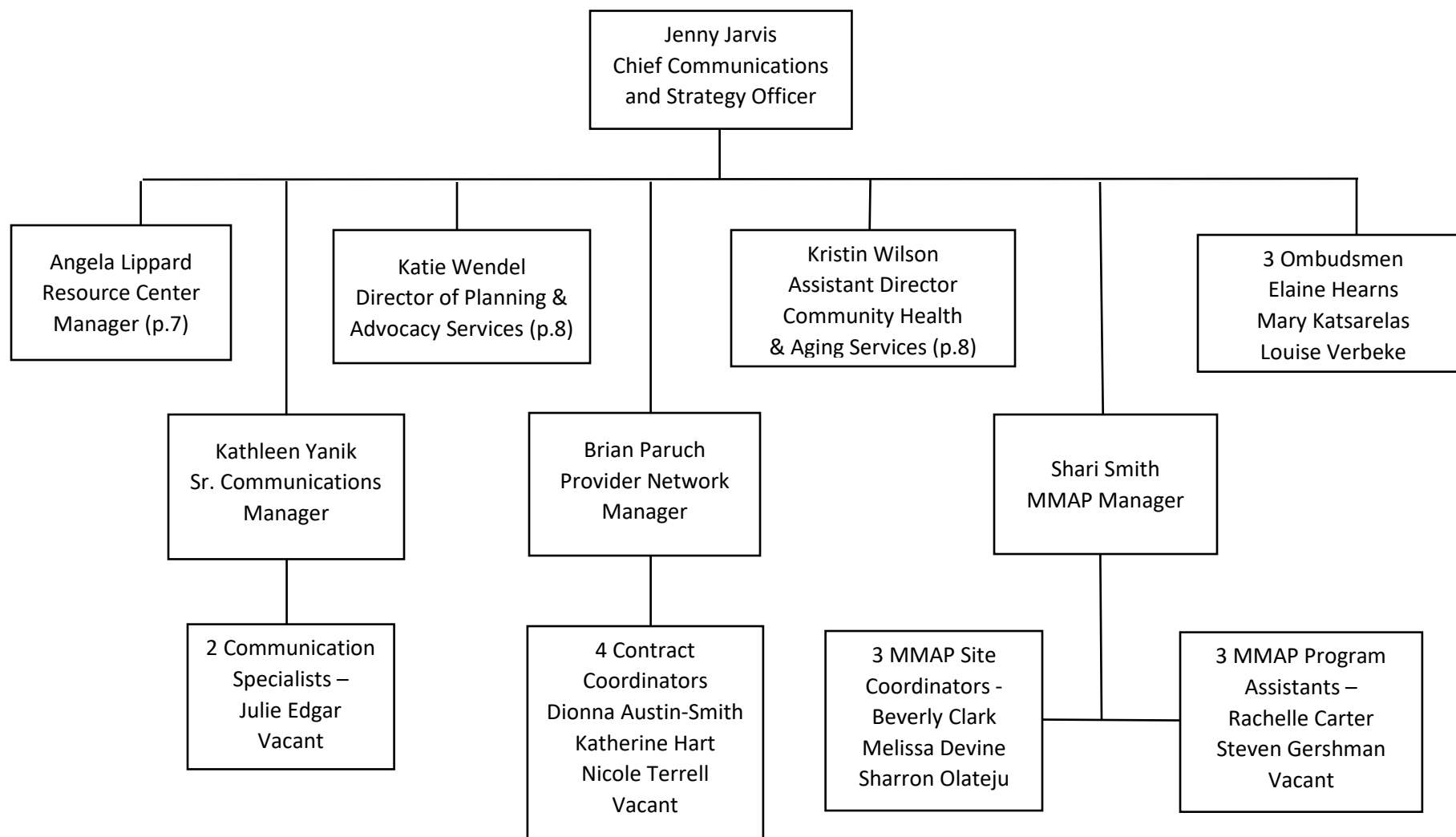
Area Agency on Aging 1-B Compliance Department



Area Agency on Aging 1-B Human Resources Department

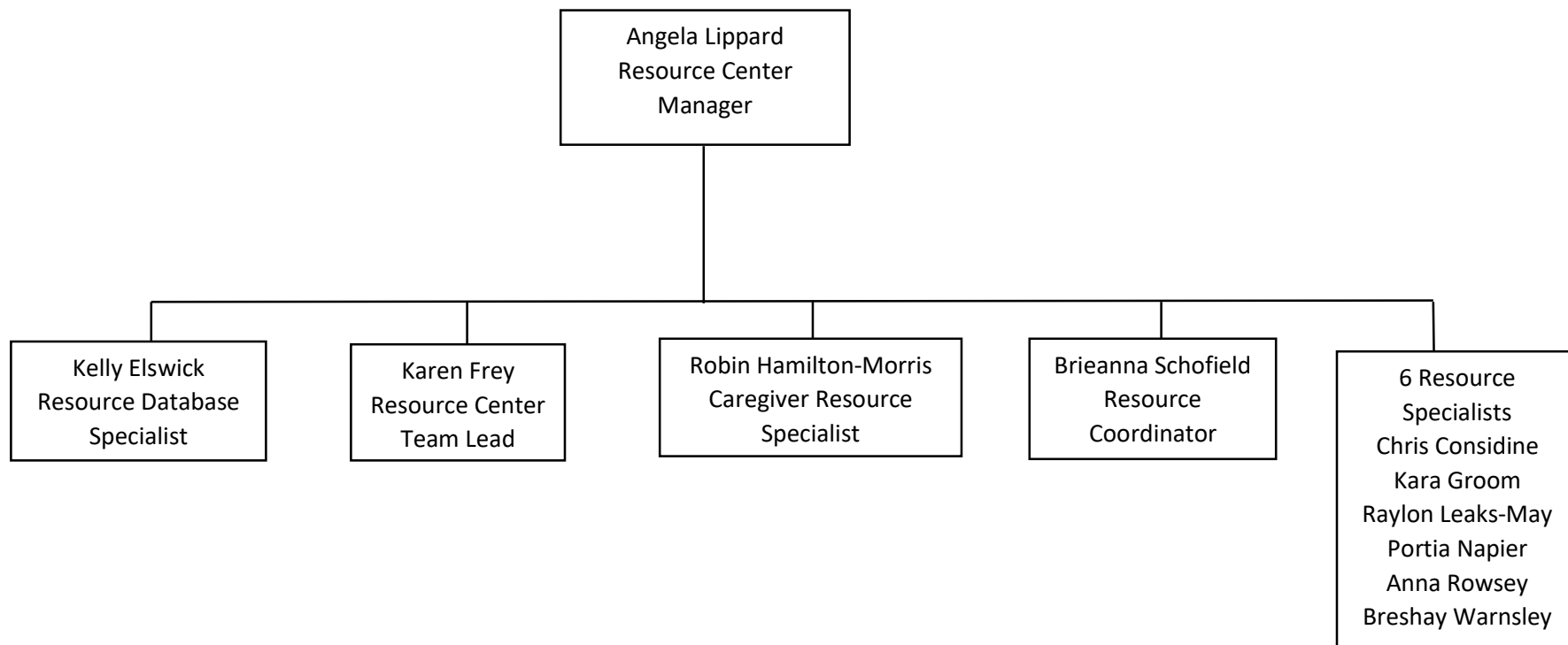


Area Agency on Aging 1-B Communications and Strategy Departments

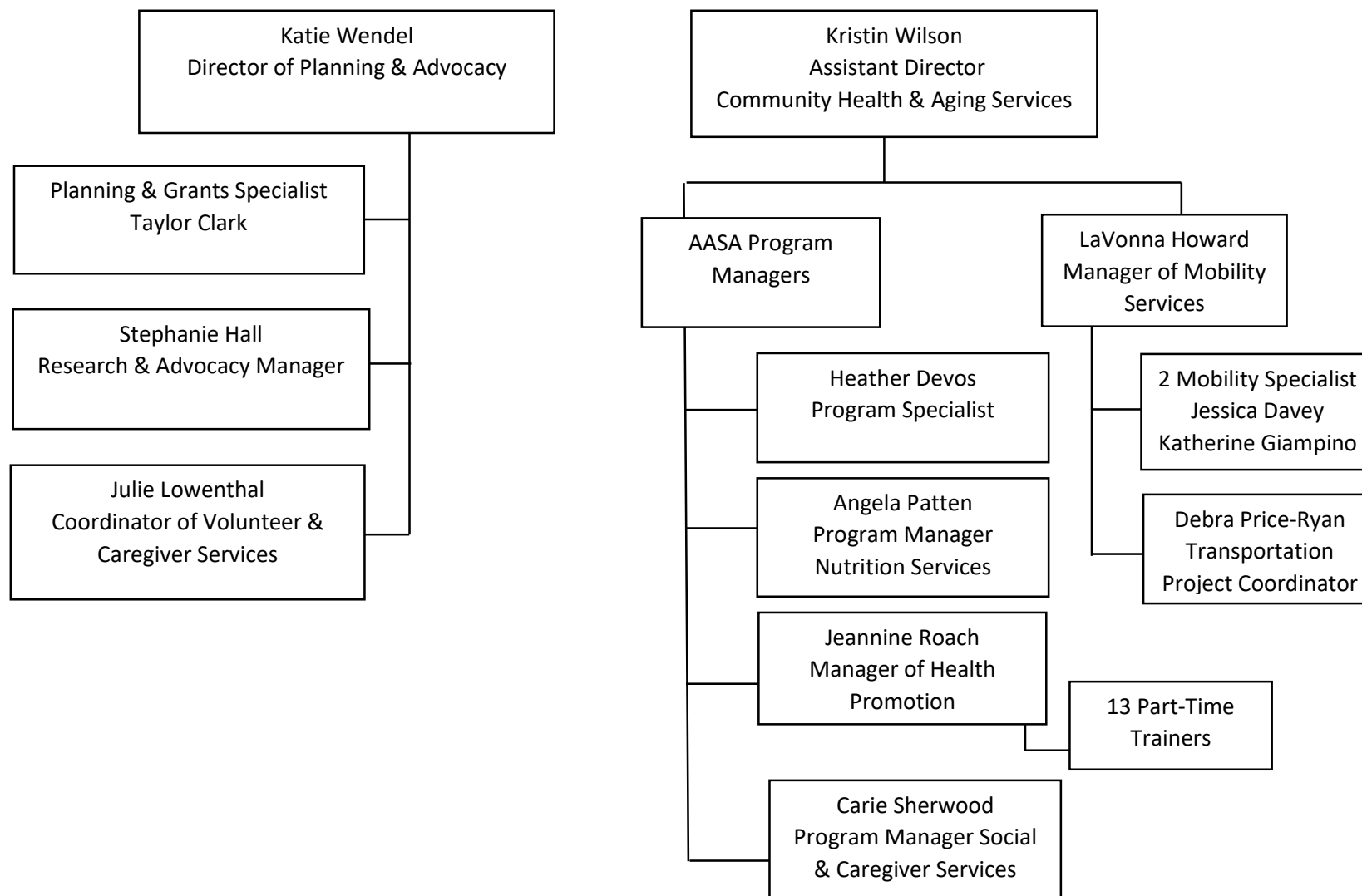


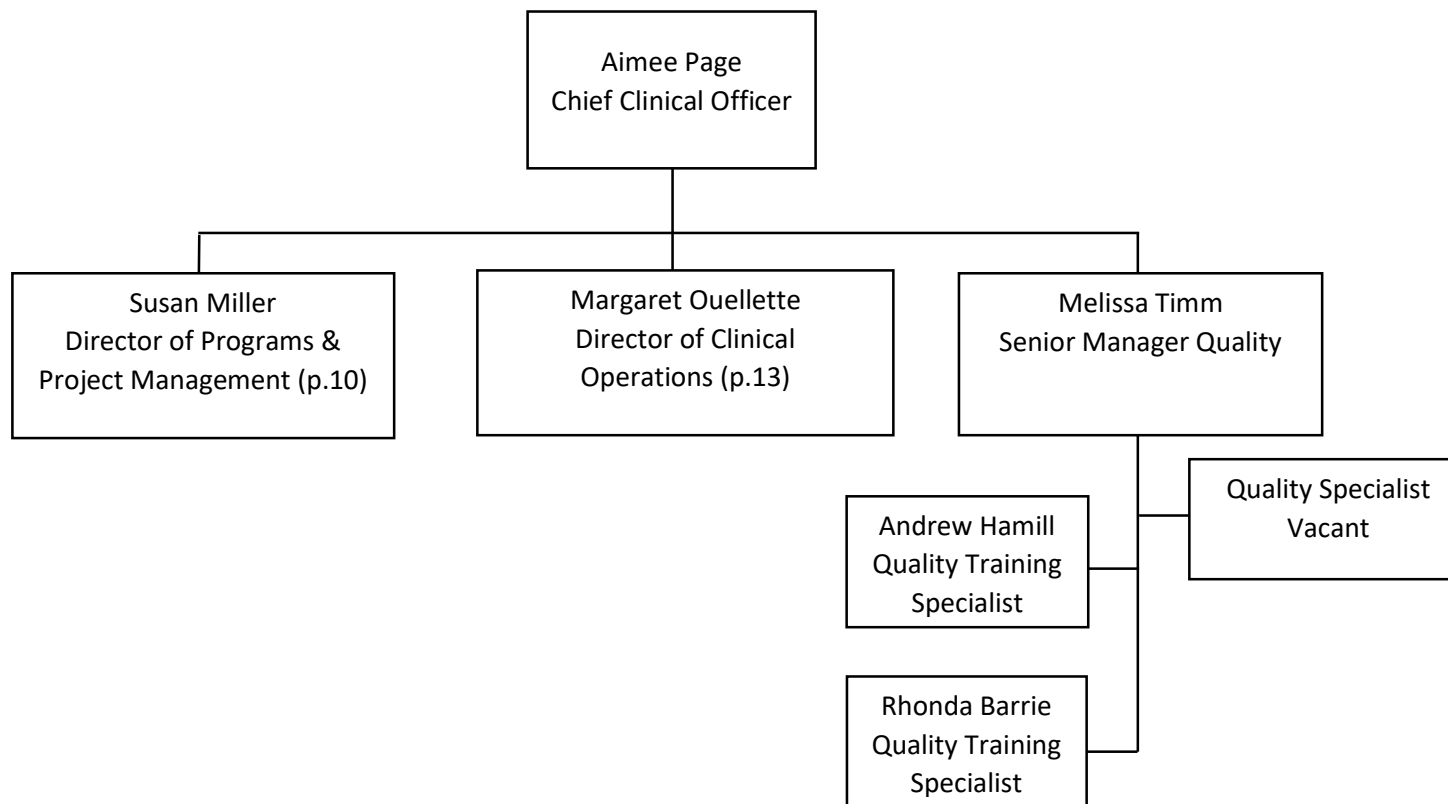


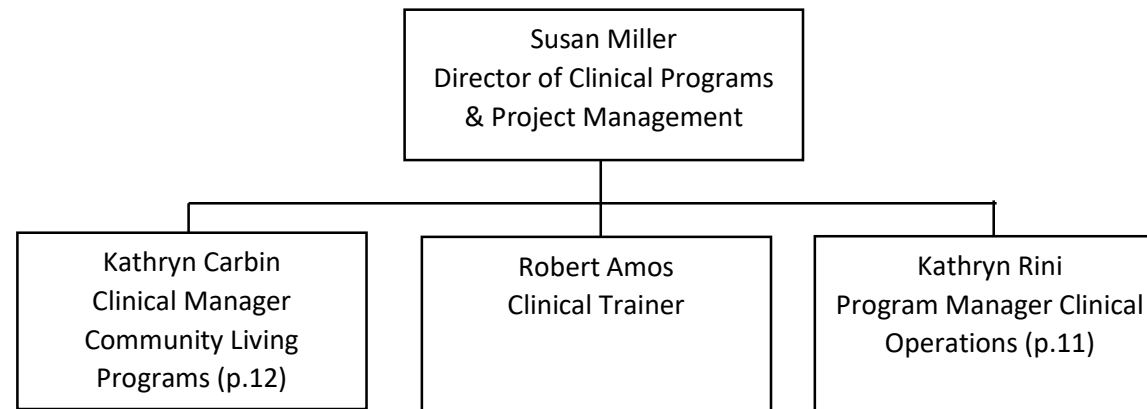
Area Agency on Aging 1-B Resource Center

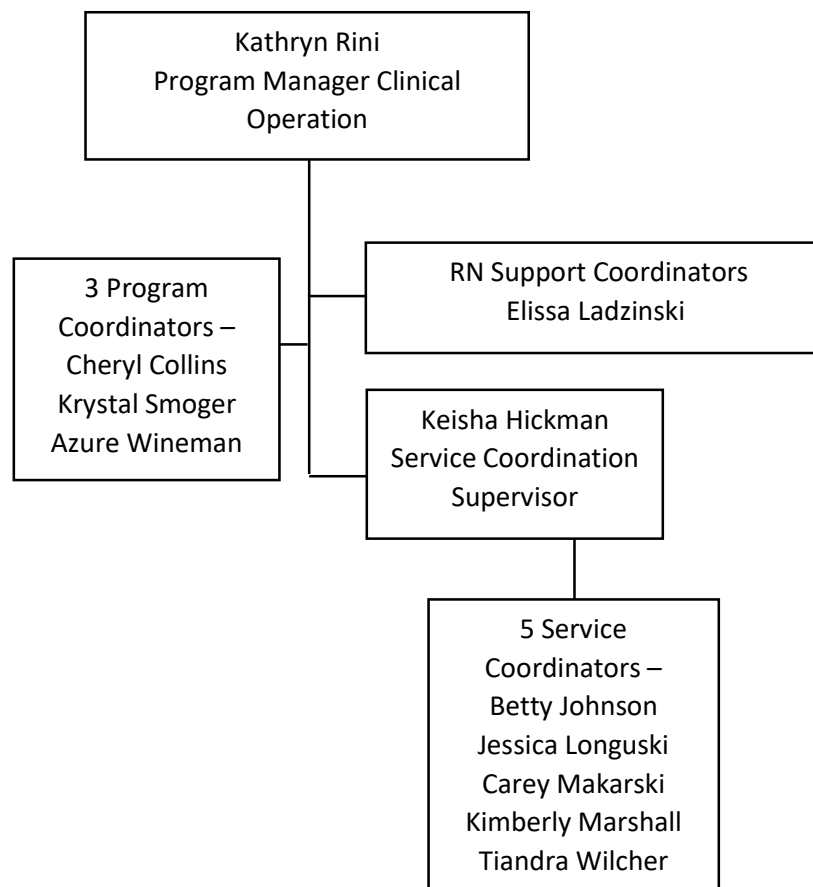


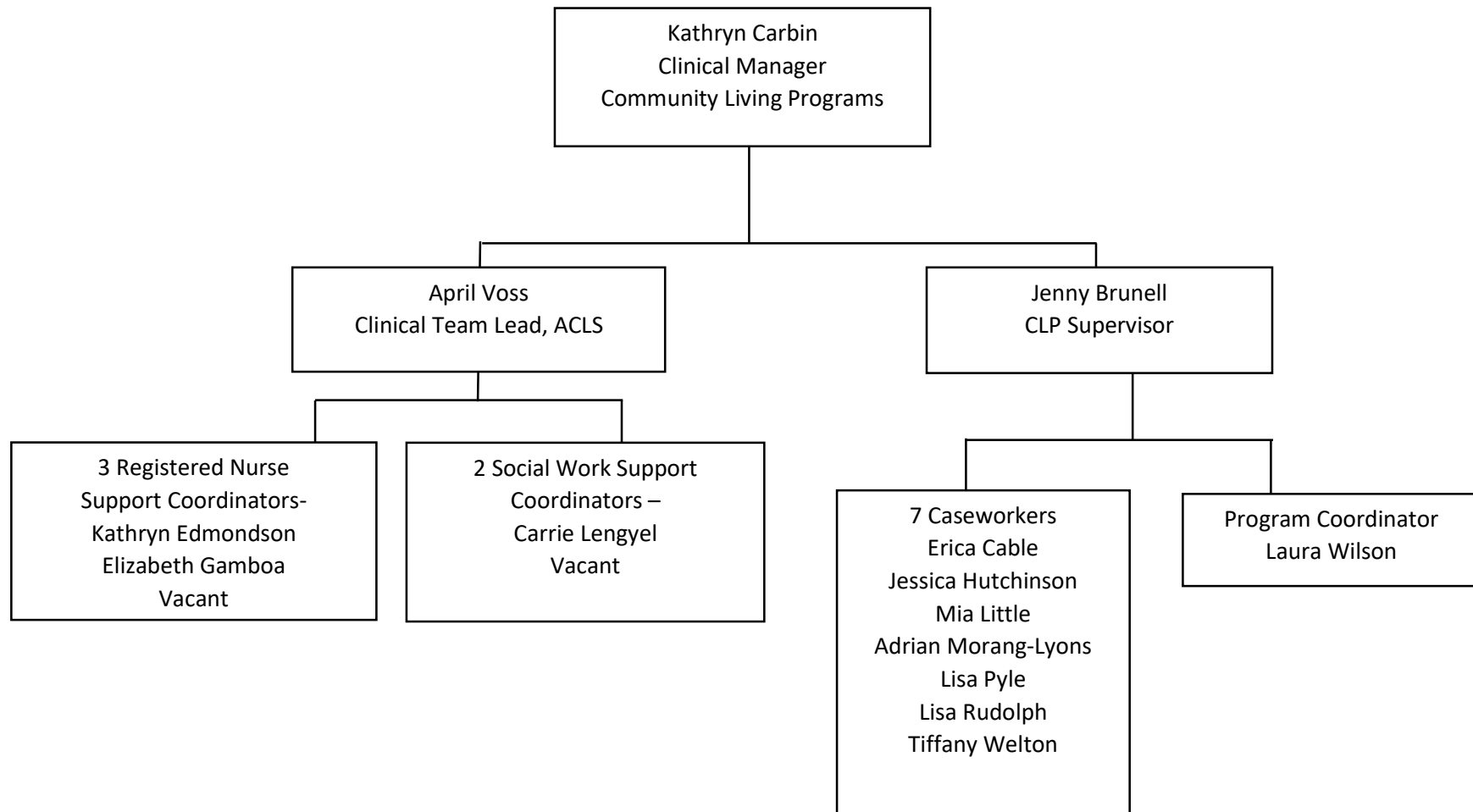
Area Agency on Aging 1-B Advocacy and Community Health and Aging Services

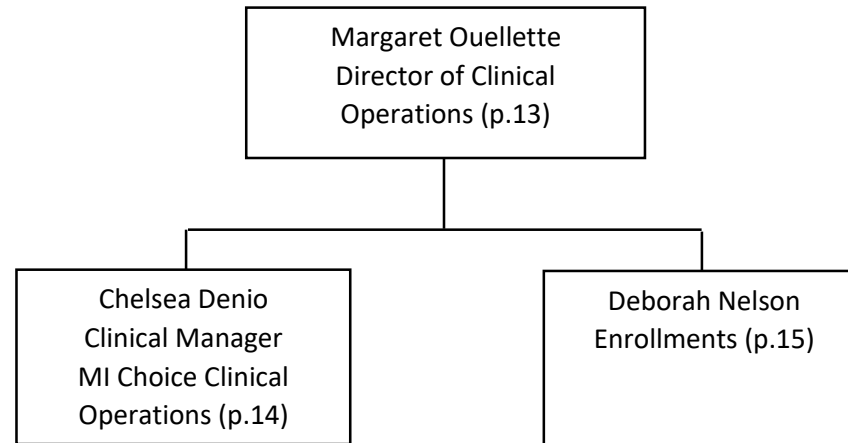


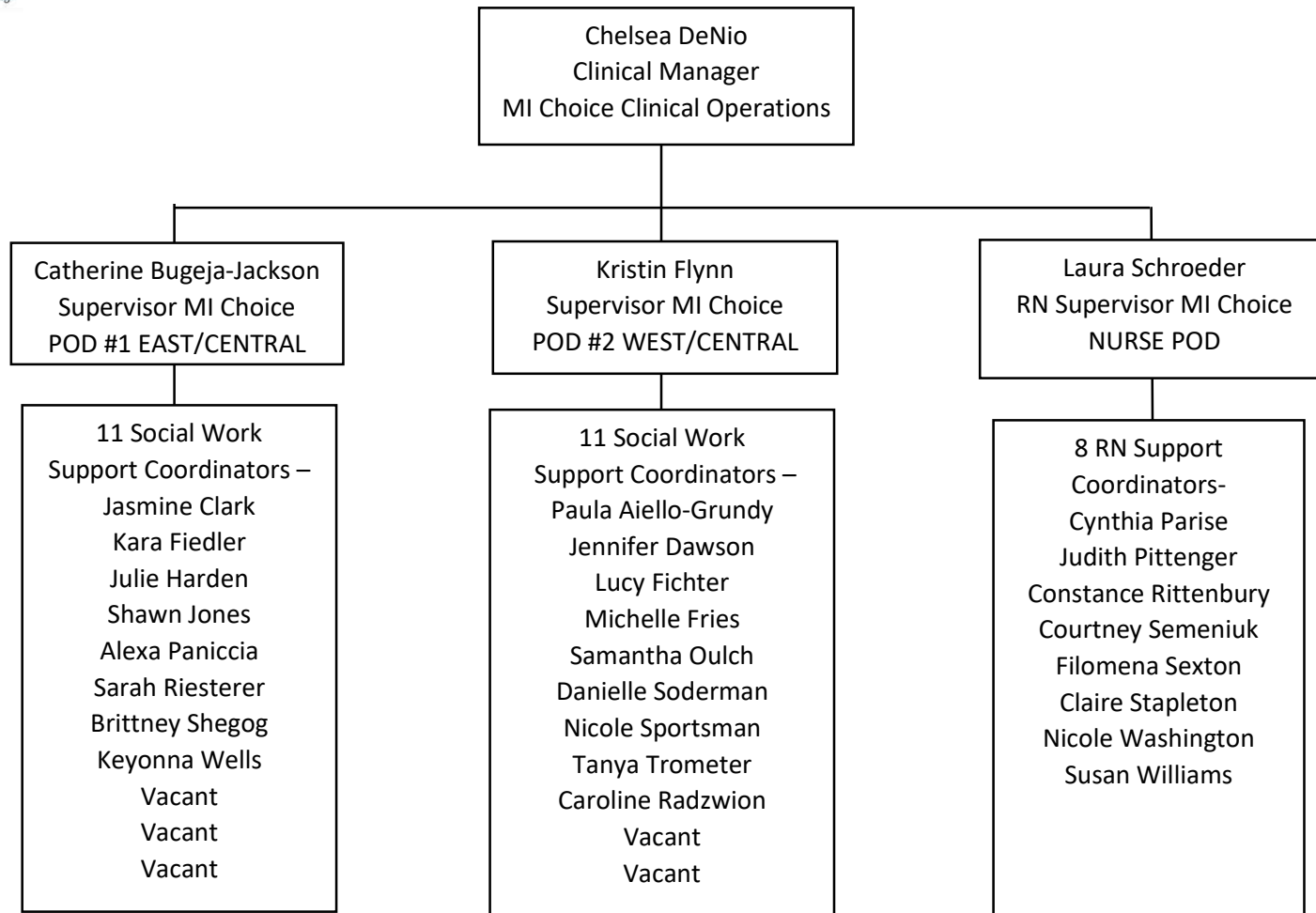


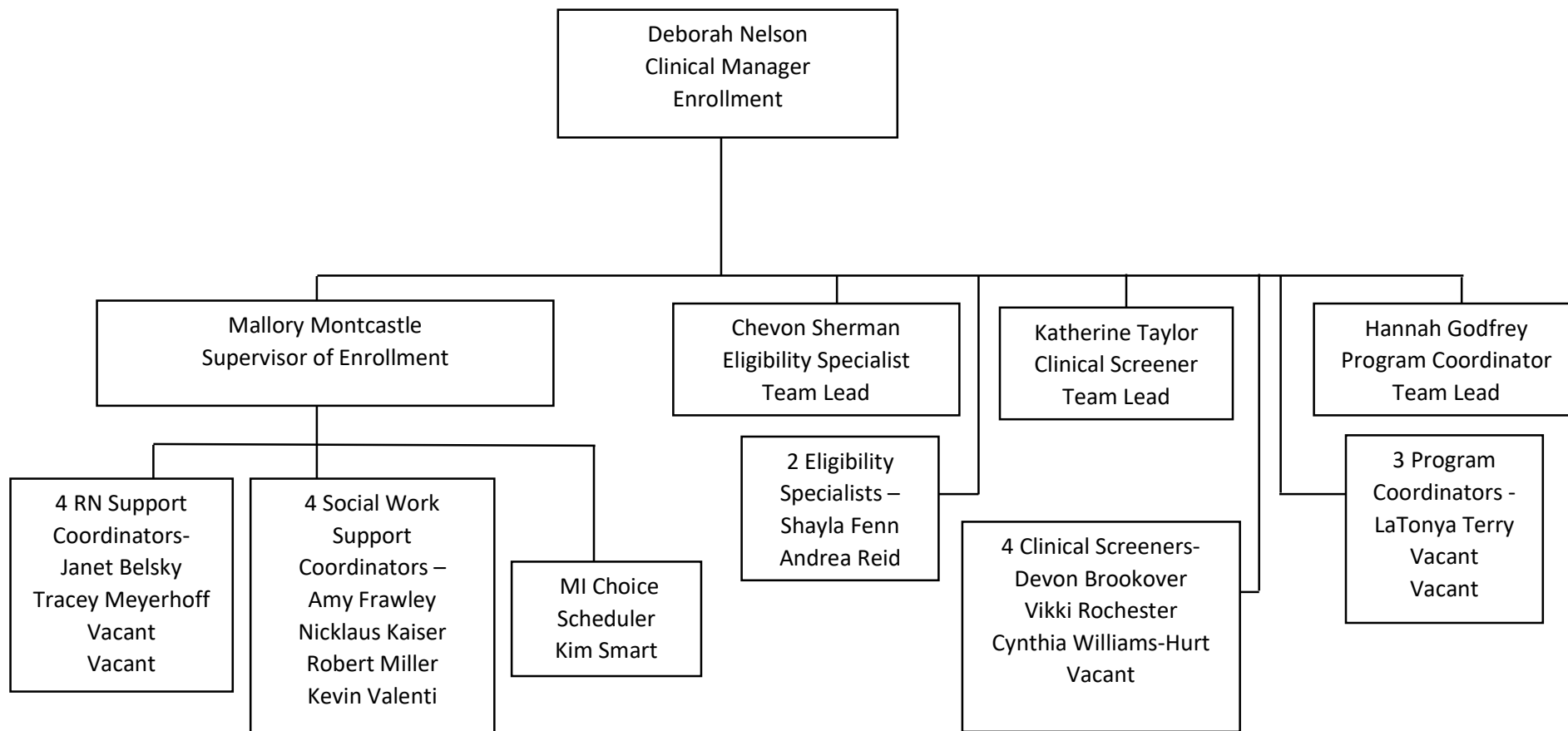












FY 2024 AREA PLAN GRANT BUDGET

Rev. 5/4/23

Agency: Area Agency on Aging 1-B

Budget Period: 10/01/23 to 09/29/24

PSA: 0

Date: 05/19/23

Rev. No.: 0 Page 1of 3

SERVICES SUMMARY

FUND SOURCE	SUPPORTIVE SERVICES	NUTRITION SERVICES	TOTAL
1. Federal Title III-B Services	2,849,137		2,849,137
2. Fed. Title III-C1 (Congregate)		3,767,445	3,767,445
3. State Congregate Nutrition		62,518	62,518
4. Federal Title III-C2 (HDM)		2,545,146	2,545,146
5. State Home Delivered Meals		3,101,783	3,101,783
8. Fed. Title III-D (Prev. Health)	216,831		216,831
9. Federal Title III-E (NFCSP)	1,346,744		1,346,744
10. Federal Title VII-A	18,728		18,728
10. Federal Title VII-EAP	42,409		42,409
11. State Access	186,610		186,610
12. State In-Home	4,562,449		4,562,449
13. State Alternative Care	729,595		729,595
14. State Care Management	863,653		863,653
15. St. ANS	291,000		291,000
16. St. Nursing Home Ombs (NHO)	73,035		73,035
17. Local Match			
a. Cash	110,000	-	110,000
b. In-Kind	1,132,005	1,115,915	2,247,920
18. State Respite Care (Escheat)	359,838		359,838
19. MATF	780,464		780,464
19. St. CG Support	96,294		96,294
20. TCM/Medicaid & MSO	27,308		27,308
21. NSIP		1,662,346	1,662,346
22. Program Income	108,000	-	108,000
TOTAL:	13,794,100	12,255,153	26,049,253

BGP Allocation Amount 25,069,540

ADMINISTRATION

Revenues		Local Cash	Local In-Kind	Total
Federal Administration	1,191,700	254,921	-	1,446,621
State Administration	207,795			207,795
MATF Administration	77,188	-	-	77,188
St. CG Support Administration	9,524	-	-	9,524
Other Admin				-
Total AIP Admin:	1,486,207	254,921	-	1,741,128

Expenditures

	FTEs	
1. Salaries/Wages	27.00	1,161,686
2. Fringe Benefits		348,506
3. Office Operations		230,936
Total:		1,741,128

Cash Match Detail

Source	Amount	In-Kind Match Detail	Amount
1. Federal Admin	254,921	1. Federal Admin	
2. Federal Admin	-	2. Federal Admin	-
3. Federal Admin	-	3. Federal Admin	-
MATFF Administration Match	-	MATF Administration Match	-
St CG Support Match	-	St CG Support Match	-
	-		-
	-		-
Total:	254,921	Total:	-

I certify that I am authorized to sign on behalf of the Area Agency on Aging. This budget represents necessary costs for implementation of the Area Plan. Adequate documentation and records will be maintained to support required program expenditures.

Laura Gruczelak
Signature

Chief Financial Officer
Title

05/19/23
Date

FY 2024 AREA AGENCY GRANT FUNDS - SUPPORT SERVICES DETAIL																						
Agency: Area Agency on Aging 1-B						Budget Period: 10/01/23 to 09/29/24															Rev. 5/4/23	
PSA:						Date: 05/19/23															Rev. No.:	page 2 of 3
*Operating Standards For AAA's																						
Op	Std	SERVICE CATEGORY	Title III-B	Title III-D	Title III - E	Title VII/EAP	Title VII A	State Access	State In-Home	St. Alt. Care	State Care Mgmt	State NHO	St. ANS	St. Respite (Escheat)	MATF	St. CG Supp	1 CM Medicaid	Program Income	Cash Match	In-Kind Match	TOTAL	
A		Access Services															MSO Fund					
A-1		Care Management	263,151		225,000			10,000			250,000		120,000						65,000	31,462	964,613	
A-2		Case Coord/supp	179,539		190,500			10,000			603,653		126,000						45,000	78,300	1,232,992	
A-3		Disaster Advocacy & Outreach Program																			-	
A-4		Information & Assis	421,097		392,122			20,000					45,000							97,580	975,799	
A-5		Outreach	236,923		240,122			146,610												69,295	692,950	
A-6		Transportation													15,000					1,667	16,667	
A-7		Options Counseling	25,000		25,000			-			10,000									6,667	66,667	
A-8		Care TransitionCoordination and Support																				
B		In-Home																				
B-1		Chore	427,140															8,000		47,460	482,600	
B-2		Home Care Assis																			-	
B-3		Home Injury Cntrl	100,000		89,000															21,000	210,000	
B-4		Homemaking							3,194,195									60,000		253,334	3,507,529	
B-6		Home Health Aide																			-	
B-7		Medication Mgt							18,000											2,000	20,000	
B-8		Personal Care							1,026,496	20,000								40,000		83,334	1,169,830	
B-9		Assistive Device&Tech			5,000				234,708											23,889	263,597	
B-10		Respite Care	20,000		10,000				89,050	709,595					339,838	62,676	84,458			146,180	1,461,797	
B-11		Friendly Reassure																			-	
C-10		Legal Assistance	206,467		50,000															28,497	284,964	
C		Community Services																				
C-1		Adult Day Services	92,000		20,000										20,000	702,788	11,836			92,959	939,583	
C-2		Dementia ADC																		-	-	
C-6		Disease Prevent/Health Promtion		216,831																24,093	240,924	
C-7		Health Screening																			-	
C-8		Assist to Hearing Impaired & Deaf Cmty	49,500																	5,278	54,778	
C-9		Home Repair																			-	
C-11		LTC Ombudsman	158,697				18,728					73,035					27,308			28,783	306,551	
C-12		Sr Ctr Operations																			-	
C-13		Sr Ctr Staffing																			-	
C-14		Vision Services																			-	
C-15		Prevnt of Elder Abuse,Neglect,Exploitation	49,591				42,409													10,223	102,223	
C-16		Counseling Services																			-	
C-18		Caregiver Supplmt Services																			-	
C-19		Kinship Support Services			70,000															7,778	77,778	
C-20		Caregiver E,S,T	60,000		30,000															10,000	100,000	
*C-8		Program Develop	560,032																	62,226	622,258	
Sp Co		Region Specific																				
		Critical Urgent Unmet Needs																			-	
		Nursing Services																			-	
		c.																			-	
		d.																			-	
		7. CLP/ADRC Services	-		-																-	
		8. MATF Adm													77,188						77,188	
		9. St C/G Sup Adm														9,524					9,524	
	SUPPRT SERV TOTAL	2,849,137	216,831	1,346,744	42,409	18,728		186,610	4,562,449	729,595	863,653	73,035	291,000	359,838	857,652	105,818	27,308	108,000	110,000	1,132,005	13,880,812	

FY 2024 NUTRITION / OMBUDSMAN / RESPITE / KINSHIP - PROGRAM BUDGET DETAIL											
<div> <div>Agency: Area Agency on Aging 1-B</div> <div>Budget Period: 10/01/23 to 9/29/24</div> <div>PSA: 0</div> <div>Date: 05/19/23</div> <div>Rev. Number 0</div> </div> <div>Rev. 5/4/23</div> <div>page 3 of 3</div>											
FY 2024 AREA PLAN GRANT BUDGET - TITLE III-C NUTRITION SERVICES DETAIL											
Op Std	SERVICE CATEGORY	Title III C-1	Title III C-2	State Congregate	State HDM	NSIP	Title III-E	Program Income	Cash Match	In-Kind Match	TOTAL
	Nutrition Services										
C-3	Congregate Meals	3,635,577		62,518		664,938				436,400	4,799,433
B-5	Home Delivered Meals		2,512,179		3,101,783	997,408				661,200	7,272,570
C-4	Nutrition Counseling										-
C-5	Nutrition Education	131,868	32,967							18,315	183,150
B-12	Carry-out Meal (COM)										-
	AAA RD/Nutritionist*										-
	Nutrition Services Total	3,767,445	2,545,146	62,518	3,101,783	1,662,346	-	-	-	1,115,915	12,255,153

*Registered Dietitian, Nutritionist or individual with comparable certification, as approved by AASA.

FY 2024 AREA PLAN GRANT BUDGET-TITLE VII LTC OMBUDSMAN DETAIL										
Op Std	SERVICE CATEGORY	Title III-B	Title VII-A	Title VII-EAP	State NHO	MSO Fund	Program Income	Cash Match	In-Kind Match	TOTAL
	LTC Ombudsman Ser									
C-11	LTC Ombudsman	158,697	18,728	-	73,035	27,308	-	-	28,783	306,551
C-15	Elder Abuse Prevention	49,591		42,409			-	-	10,223	102,223
	Region Specific	-	-		-		-	-	-	-
	LTC Ombudsman Ser Total	208,288	18,728	42,409	73,035	27,308	-	-	39,006	408,774

FY 2024 AREA PLAN GRANT BUDGET- RESPITE SERVICE DETAIL										
Op Std	SERVICES PROVIDED AS A FORM OF RESPITE CARE	Title III-B	Title III-E	State Alt Care	State Escheats	State In-Home	Merit Award Trust Fund	Program Income	Cash/In-Kind Match	TOTAL
B-1	Chore									-
B-4	Homemaking									-
B-2	Home Care Assistance									-
B-6	Home Health Aide									-
B-10	Meal Preparation/HDM									-
B-8	Personal Care									-
	Respite Service Total	-	-	-	-	-	-	-	-	-

FY 2024 AREA PLAN GRANT BUDGET-TITLE E- KINSHIP SERVICES DETAIL										
Op Std	SERVICE CATEGORY	Title III-B	Title III-E				Program Income	Cash Match	In-Kind Match	TOTAL
	Kinship Ser. Amounts Only									
C-18	Caregiver Sup. Services	-					-		-	-
C-19	Kinship Support Services	-	70,000				-	-	7,778	77,778
C-20	Caregiver E,S,T	-	-				-	-	-	-
	Kinship Services Total	-	70,000				-	-	7,778	77,778

Planned Services Summary Page for FY 2024			PSA:		0
Service	Budgeted	Percent of the Total	Method of Provision		
	Funds		Purchased	Contract	Direct
ACCESS SERVICES					
Care Management	\$ 964,613	3.69%			X
Case Coordination & Support	\$ 1,232,992	4.72%			X
Disaster Advocacy & Outreach Program	\$ -	0.00%			
Information & Assistance	\$ 975,799	3.73%			X
Outreach	\$ 692,950	2.65%		X	X
Transportation	\$ 16,667	0.06%	X		
Option Counseling	\$ 66,667	0.26%			X
Care TransitionCorrdination and Support	\$ -	0.00%			
IN-HOME SERVICES					
Chore	\$ 482,600	1.85%		X	
Home Care Assistance	\$ -	0.00%			
Home Injury Control	\$ 210,000	0.80%		X	
Homemaking	\$ 3,507,529	13.42%	X		
Home Delivered Meals	\$ 7,272,570	27.83%		X	
Home Health Aide	\$ -	0.00%			
Medication Management	\$ 20,000	0.08%	X		
Personal Care	\$ 1,169,830	4.48%	X		
Personal Emergency Response System	\$ 263,597	1.01%	X		
Respite Care	\$ 1,461,797	5.59%	X	X	
Friendly Reassurance	\$ -	0.00%			
COMMUNITY SERVICES					
Adult Day Services	\$ 939,583	3.59%		X	
Dementia Adult Day Care	\$ -	0.00%			
Congregate Meals	\$ 4,799,433	18.36%		X	
Nutrition Counseling	\$ -	0.00%			
Nutrition Education	\$ 183,150	0.70%			X
Disease Prevention/Health Promotion	\$ 240,924	0.92%		X	X
Health Screening	\$ -	0.00%			
Assistance to the Hearing Impaired & Deaf	\$ 54,778	0.21%		X	
Home Repair	\$ -	0.00%			
Legal Assistance	\$ 284,964	1.09%		X	
Long Term Care Ombudsman/Advocacy	\$ 306,551	1.17%			X
Senior Center Operations	\$ -	0.00%			
Senior Center Staffing	\$ -	0.00%			
Vision Services	\$ -	0.00%			
Programs for Prevention of Elder Abuse,	\$ 102,223	0.39%		X	
Counseling Services	\$ -	0.00%			
Carry-Out Meal (COM)	\$ -	0.00%			
Caregiver Supplemental Services	\$ -	0.00%			
Kinship Support Services	\$ 77,778	0.30%		X	
Caregiver Education, Support, & Training	\$ 100,000	0.38%			X
AAA RD/Nutritionist	\$ -	0.00%			
PROGRAM DEVELOPMENT	\$ 622,258	2.38%			X
REGION-SPECIFIC					
Critical Urgent Unmet Needs	\$ -	0.00%			
Nursing Services	\$ -	0.00%			
c.	\$ -	0.00%			
d.	\$ -	0.00%			
CLP/ADRC SERVICES	\$ -	0.00%			
SUBTOTAL SERVICES					
	\$ 26,049,253				
MATF & ST CG ADMINISTRATION	\$ 86,712	0.33%			X
TOTAL PERCENT		100.00%	23.55%	56.10%	20.34%
TOTAL FUNDING		\$ 26,135,965	\$6,154,421	\$14,664,484	\$5,317,060

Note: Rounding variances may occur between the Budgeted Funds column total and the Total Funding under the Method of Provision columns due to percentages in the formula. Rounding variances of + or (-) \$1 are not considered material.

FY 2024 BUDGET REVIEW SPREADSHEET

Rev. 5/4/23

Agency:	Area Agency on Aging	1B		Fiscal Year:	FY 2024
Date of SGA:		SGA No.		Date Reviewed by AASA:	
Date of Budget:	05/19/23	Revision No.	0	Initials of Field Rep Approving:	
SGA CATEGORY	SGA AWARD	C/O AMOUNT	TOTAL	AAA COMMENTS	
Title III Administration	\$ 1,191,700		\$ 1,191,700		
State Administration	\$ 207,795		\$ 207,795		
Title III-B Services	\$ 2,849,137		\$ 2,849,137		
Title III-C-1 Services	\$ 3,767,445		\$ 3,767,445		
Title III-C-2 Services	\$ 2,545,146		\$ 2,545,146		
Federal Title III-D (Prev. Health)	\$ 216,831		\$ 216,831		
Title III-E Services (NFCSP)	\$ 1,346,744		\$ 1,346,744		
Title VII/A Services (LTC Ombuds)	\$ 18,728		\$ 18,728		
Title VII/EAP Services	\$ 42,409		\$ 42,409		
St. Access	\$ 186,610		\$ 186,610		
St. In Home	\$ 4,562,449		\$ 4,562,449		
St. Congregate Meals	\$ 62,518		\$ 62,518		
St. Home Delivered Meals	\$ 3,101,783		\$ 3,101,783		
St. Alternative Care	\$ 729,595		\$ 729,595	AASA COMMENTS	
St. Aging Network Srv. (St. ANS)	\$ 291,000		\$ 291,000		
St. Respite Care (Escheats)	\$ 359,838		\$ 359,838		
Merit Award Trust Fund (MATF)	\$ 857,652		\$ 857,652		
St. Caregiver Support (St. CG Sup.)	\$ 105,818		\$ 105,818		
St. Nursing Home Ombuds (NHO)	\$ 73,035		\$ 73,035		
MSO Fund-LTC Ombudsman	\$ 27,308		\$ 27,308		
St. Care Mgt.	\$ 863,653		\$ 863,653		
NSIP	\$ 1,662,346		\$ 1,662,346		
			\$ -		
SGA TOTALS:	\$ 25,069,540	\$ -	\$ 25,069,540		
Administrative Match Requirements					
ADMINISTRATION	BUDGET	SGA	DIFFERENCE		
Federal Administration	\$ 1,191,700	\$ 1,191,700	\$ -	Minimum federal administration match amount	\$397,233
State Administration	\$ 207,795	\$ 207,795	\$ -	Administration match expended (State Adm. + Local Match)	\$462,716
				Is the federal administration matched at a minimum 25%?	Yes
				Does federal administration budget equal SGA?	Yes
Sub-Total:	\$ 1,399,495	\$ 1,399,495	\$ -	Does state administration budget equal SGA?	Yes
MATF	\$ 77,188				
ST CG Supp	\$ 9,524				
Local Administrative Match					
Local Cash Match	\$ 254,921			Merit Award Trust Admin. & St. Caregiver Support Admin must be expended at or below 9% of	
Local In-Kind Match	\$ -			Total Merit Award Trust Fund & St. Caregiver Support Admin. Funds budgeted:	8%
Sub-Total:	\$ 254,921			Is Merit Award Trust Fund & St CG Support Admin. budgeted at 9% or less?	Yes
Other Admin	\$ -			Amount of MATF Funds budgeted on Adult Day Care	\$ 702,788
		AIP TOT ADMIN	DIFFERENCE	Is at least 50% of MATF budgeted on Adult Day Care services?	Yes
Total Administration:	\$ 1,741,128	\$ 1,741,128	\$ -	Title III-E Kinship Services Program Requirements	
SERVICES:	BUDGET	SGA	% BUDGETED	Are kinship services budgeted at > 5% of the AAA's Title III-E funding?	
Federal Title III-B Services	\$ 2,849,137	\$ 2,849,137	100.0000%		
Fed. Title III C-1 (Congregate)	\$ 3,767,445	\$ 3,767,445	100.0000%	[note: see TL #369 & TL#2007-141]	
State Congregate Nutrition	\$ 62,518	\$ 62,518	100.0000%	For Agencies required to budget a minimum of \$25,000 of Title III-E requirement met?	
Federal C-2 (HDM)	\$ 2,545,146	\$ 2,545,146	100.0000%	Title III-B Long Term Care Ombudsman Maintenance of Effort Requirements	
State Home Delivered Meals	\$ 3,101,783	\$ 3,101,783	100.0000%	Amount required from Transmittal Letter #2020-431. (see cell L 42)	
Federal Title III-D (Prev. Health)	\$ 216,831	\$ 216,831	100.0000%	Budgeted amount Title III-B for LTC Ombudsman.	
Federal Title III-E (NFCSP)	\$ 1,346,744	\$ 1,346,744	100.0000%	Is required maintenance of effort met?	
St. Access	\$ 186,610	\$ 186,610	100.0000%		
St. In Home	\$ 4,562,449	\$ 4,562,449	100.0000%		
St. Alternative Care	\$ 729,595	\$ 729,595	100.0000%	Service Match Requirements	
St. Care Mgt.	\$ 863,653	\$ 863,653	100.0000%	Minimum service match amount required	
State Nursing Home Ombs (NHO)	\$ 73,035	\$ 73,035	100.0000%	\$2,302,172	
St ANS	\$ 291,000	\$ 291,000	100.0000%	Service matched budgeted: (Local Cash + In-Kind)	
Sub-Total:	\$ 20,595,946	\$ 20,595,946	100.0000%	\$2,357,920	
Local Service Match				Is the service allotment matched at a minimum 10%?	
Local Cash Match	\$ 110,000			Yes	
Local In-Kind Match	\$ 2,247,920				
Sub-Total:	\$ 2,357,920			Miscellaneous Budget Requirements / Constraints	
Title VII/A Services (LTC Ombuds)	\$ 18,728	\$ 18,728	100.0000%	Amounts budgeted for OAA / AASA Priority Services:	
Title VII/EAP Services	\$ 42,409	\$ 42,409	100.0000%	Access:	
NSIP	\$ 1,662,346	\$ 1,662,346	100.0000%	\$1,100,710	
St. Respite Care (Escheats)	\$ 359,838	\$ 359,838	100.0000%	In-Home:	
MATF	\$ 780,464	\$ 780,464	100.0000%	\$547,140	
St. CG Support	\$ 96,294	\$ 96,294	100.0000%	Legal:	
MSO Fund-LTC Ombudsman	\$ 27,308	\$ 27,308	100.0000%	\$206,467	
TCM-Medicaid / CM	\$ -			Total Budgeted for Priority Services:	
Program Income	\$ 108,000			\$1,854,317	
Total Services:	\$ 26,049,253			Are Access Services budgeted at minimum 10% of Original ACL Title III-B	
Grand Total: Ser.+ Admin.	\$ 27,790,381			Yes	
				Are In Home Services budgeted at minimum 10% of Original ACL Title III-E	
				Yes	
				Are Legal Services budgeted at minimum 6.5% of Original ACL Title III-E	
				Yes	
				(Actual % of Legal)	
				7.25%	
				Title III-B award w/o carryover or Transfers in current SGA	
				\$2,849,137	
				Amount budgeted for Program Development:	
				\$560,032	
				% of Title III-B Program Development (must be 20% or less):	
				19.7%	
				Is Program Development budgeted at 20% or less?	
				Yes	
				Title III-D allotment with carryover:	
				\$216,831	
				Amount budgeted for EBDP Activities, per TL#2012-244:	
				\$216,831	
				Is 100% of Title III-D budgeted on APPROVED EBDP?	
				Yes	

PRIORITY SERVICE SECTION

Access Services	III-B Budget Amount
a. Care Management	\$263,151
b. Case Coord/supp	\$179,539
c. Disaster Advocacy	\$0
d. Information & Assis	\$421,097
e. Outreach	\$236,923
f. Transportation	\$0
Access Total:	\$1,100,710

(AAA Regional Access Service)

In Home Services	III-B Budget Amount
a. Chore	\$427,140
b. Home Care Assis	\$0
c. Home Injury Cntrl	\$100,000
d. Homemaking	\$0
e. Home Health Aide	\$0
f. Medication Mgt	\$0
g. Personal Care	\$0
h. Assistive Device&Tech	\$0
i. Respite Care	\$20,000
j. Friendly Reassure	\$0
In Home Services Total:	\$547,140

(AAA Regional In-Home Service)

(AAA Regional In-Home Service)

Kinship Services	III-E Budget Amount
1. Caregiver Supplmt - Kinship Amount Only	
2. Kinship Support	\$70,000
3. Caregiver E,S,T - Kinship Amount Only	\$0
Kinship Services Total:	\$70,000

(Other Title III-E Kinship Service)

(Other Title III-E Kinship Service)

Title III-B Transfers reflected in SGA	Title III-B Award
Title III-B award w/o carryover in SGA	\$2,849,137
a. Amt. Transferred into Title III-B	
b. Amt. Transferred out of Title III-B	
AoA Title III-B Award Total:	\$2,849,137

(Use ONLY If SGA Reflects Transfers)

(Always Enter Positive Number)

(Always Enter Positive Number)

NOTE: AoA Title III Part B award for the current FY means total award from AoA without carryover or transfers.

FY 2024 Annual Implementation Plan Direct Service Budget Detail #1								
AAA: <u>Area Agency on Aging 1-B</u>					FISCAL YEAR: <u>FY 2024</u>			
SERVICE: <u>Care Management</u>								
LINE ITEM	Federal OAA Title III Funds	Other Fed Funds (non-Title III)	State Funds	Program Income	Match		Other Resources	Total Budgeted
					Cash	In-Kind		
Wages/Salaries	488,151		380,000		65,000	31,462		964,613
Fringe Benefits								0
Travel								0
Training								0
Supplies								0
Occupancy								0
Communications								0
Equipment								0
Other:								0
Service Costs								0
Purchased Services (CM only)								0
								0
Totals	488,151	0	380,000	0	65,000	31,462	0	964,613

SERVICE AREA:
(List by County/City if service area is not entire PSA)

Does the Direct Service Budget reflect any changes to the one approved as part of the agency's FY AIP? Yes No
If yes, please describe:

SCHEDULE OF MATCH & OTHER RESOURCES #1

FY 2024

SOURCE OF FUNDS		MATCH		OTHER RESOURCES		Explanation for Other Expenses:
		VALUE		VALUE		
		Cash	In-Kind	Cash	In-Kind	
Volunteer Time			31,462			
Local Resources		65,000				
	Totals	65,000	31,462	0	0	
Difference		0	0	0	0	
		OK	OK	OK		

FY 2024 Annual Implementation Plan Direct Service Budget Detail #2								
AAA: <u>Area Agency on Aging 1-B</u>					FISCAL YEAR: <u>FY 2024</u>			
SERVICE: <u>Case Coordination & Support</u>								
LINE ITEM	Federal OAA Title III Funds	Other Fed Funds (non-Title III)	State Funds	Program Income	Match		Other Resources	Total Budgeted
					Cash	In-Kind		
Wages/Salaries	280,799		545,608		45,000	78,300		949,707
Fringe Benefits	84,240		163,682					247,922
Travel	2,000		6,000					8,000
Training	1,000		1,000					2,000
Supplies								0
Occupancy								0
Communications	2,000		5,000					7,000
Equipment								0
Other:			18,363					18,363
Service Costs								0
Purchased Services (CM only)								0
								0
Totals	370,039	0	739,653	0	45,000	78,300	0	1,232,992

SERVICE AREA:
(List by County/City if service area is not entire PSA)

Does the Direct Service Budget reflect any changes to the one approved as part of the agency's FY AIP? Yes No
If yes, please describe:

Explanation for Other Expenses:
SCHEDULE OF MATCH & OTHER RESOURCES #2 FY 2024

SOURCE OF FUNDS		MATCH		OTHER RESOURCES		Explanation for Other Expenses:
		VALUE		VALUE		
		Cash	In-Kind	Cash	In-Kind	
Volunteer Time			78,300			
Local Resources		45,000				
	Totals	45,000	78,300	0	0	
Difference		0	0	0		
		OK	OK	OK		65

**FY 2024 Annual Implementation Plan
Direct Service Budget Detail #3**

AAA: Area Agency on Aging 1-B

FISCAL YEAR: FY 2024

SERVICE: Information & Assistance

LINE ITEM	Federal OAA Title III Funds	Other Fed Funds (non-Title III)	State Funds	Program Income	Match		Other Resources	Total Budgeted
					Cash	In-Kind		
Wages/Salaries	516,472		50,000			97,580		664,052
Fringe Benefits	154,942		15,000					169,942
Travel								0
Training								0
Supplies								0
Occupancy								0
Communications								0
Equipment	23,322							23,322
Other:	118,483							118,483
Service Costs								0
Purchased Services (CM only)								0
								0
Totals	813,219	0	65,000	0	0	97,580	0	975,799

SERVICE AREA:

(List by County/City if service area is not entire PSA)

Does the Direct Service Budget reflect any changes to the one approved as part of the agency's FY AIP?

Yes No

If yes, please describe:

SCHEDULE OF MATCH & OTHER RESOURCES #3

FY 2024

		MATCH		OTHER RESOURCES		Explanation for Other Expenses:
SOURCE OF FUNDS		VALUE		VALUE		
		Cash	In-Kind	Cash	In-Kind	
Volunteer Time			97,580			
Local Resources						
	Totals	0	97,580	0	0	

Difference

0

0

0

OK

OK

OK

FY 2024 Annual Implementation Plan Direct Service Budget Detail #4								
AAA: <u>Area Agency on Aging 1-B</u>					FISCAL YEAR: <u>FY 2024</u>			
SERVICE: <u>Outreach</u>								
LINE ITEM	Federal OAA Title III Funds	Other Fed Funds (non-Title III)	State Funds	Program Income	Match		Other Resources	Total Budgeted
					Cash	In-Kind		
Wages/Salaries	268,632		93,546			63,739		425,917
Fringe Benefits	77,149		28,064					105,213
Travel	10,000							10,000
Training								0
Supplies	15,000							15,000
Occupancy								0
Communications	45,000		25,000					70,000
Equipment								0
Other:	11,264							11,264
Service Costs								0
Purchased Services (CM only)								0
								0
Totals	427,045	0	146,610	0	0	63,739	0	637,394

SERVICE AREA:

(List by County/City if service area is not entire PSA)

Does the Direct Service Budget reflect any changes to the one approved as part of the agency's FY AIP?

Yes

No

If yes, please describe:

SCHEDULE OF MATCH & OTHER RESOURCES #4

FY 2024

SOURCE OF FUNDS		MATCH		OTHER RESOURCES		Explanation for Other Expenses:
		VALUE		VALUE		
		Cash	In-Kind	Cash	In-Kind	
Volunteer Time			63,739			Insurance
Local Resources						
	Totals	0	63,739	0	0	
Difference		0	0	0	0	
		OK	OK	OK		67

FY 2024 Annual Implementation Plan Direct Service Budget Detail #5								
AAA: <u>Area Agency on Aging 1-B</u>					FISCAL YEAR: <u>FY 2024</u>			
SERVICE: <u>Options Counseling</u>								
LINE ITEM	Federal OAA Title III Funds	Other Fed Funds (non-Title III)	State Funds	Program Income	Match		Other Resources	Total Budgeted
					Cash	In-Kind		
Wages/Salaries	38,462		7,692			6,667		52,821
Fringe Benefits	11,538		2,308					13,846
Travel								0
Training								0
Supplies								0
Occupancy								0
Communications								0
Equipment								0
Other:								0
Service Costs								0
Purchased Services (CM only)								0
								0
Totals	50,000	0	10,000	0	0	6,667	0	66,667

SERVICE AREA:
(List by County/City if service area is not entire PSA)

Does the Direst Service Budget reflect any changes to the one approved as part of the agency's FY AIP? Yes No
If yes, please describe:

SCHEDULE OF MATCH & OTHER RESOURCES #5 FY 2024

SOURCE OF FUNDS		MATCH		OTHER RESOURCES		Explanation for Other Expenses:
		VALUE		VALUE		
		Cash	In-Kind	Cash	In-Kind	
Volunteer Time			6,667			
Local Resources						
	Totals	0	6,667	0	0	
Difference		0	0	0	0	
		OK	OK	OK		68

FY 2024 Annual Implementation Plan Direct Service Budget Detail #6								
AAA: <u>Area Agency on Aging 1-B</u>					FISCAL YEAR: <u>FY 2024</u>			
SERVICE: <u>Disease Prevention/Health Promotion</u>								
LINE ITEM	Federal OAA Title III Funds	Other Fed Funds (non-Title III)	State Funds	Program Income	Match		Other Resources	Total Budgeted
					Cash	In-Kind		
Wages/Salaries	91,640					14,092		105,732
Fringe Benefits	27,491							27,491
Travel	5,000							5,000
Training	1,200							1,200
Supplies								0
Occupancy								0
Communications	1,500							1,500
Equipment								0
Other:								0
Service Costs								0
Purchased Services (CM only)								0
								0
Totals	126,831	0	0	0	0	14,092	0	140,923

SERVICE AREA:
(List by County/City if service area is not entire PSA)

Does the Direct Service Budget reflect any changes to the one approved as part of the agency's FY AIP? Yes No
If yes, please describe:

SCHEDULE OF MATCH & OTHER RESOURCES #6 FY 2024

SOURCE OF FUNDS		MATCH		OTHER RESOURCES		Explanation for Other Expenses:
		VALUE		VALUE		
		Cash	In-Kind	Cash	In-Kind	
Volunteer Time			14,092			
Local Resources						
	Totals	0	14,092	0	0	
Difference		0	0	0	0	
		OK	OK	OK		69

FY 2024 Annual Implementation Plan Direct Service Budget Detail #7								
AAA: <u>Area Agency on Aging 1-B</u>					FISCAL YEAR: <u>FY 2024</u>			
SERVICE: <u>Long Term Ombudsman</u>								
LINE ITEM	Federal OAA Title III Funds	Other Fed Funds (non-Title III)	State Funds	Program Income	Match		Other Resources	Total Budgeted
					Cash	In-Kind		
Wages/Salaries	79,318	14,406	77,187			28,783		199,694
Fringe Benefits	23,795	4,322	23,156					51,273
Travel	38,000							38,000
Training	3,000							3,000
Supplies	6,584							6,584
Occupancy								0
Communications	8,000							8,000
Equipment								0
Other:								0
Service Costs								0
Purchased Services (CM only)								0
								0
Totals	158,697	18,728	100,343	0	0	28,783	0	306,551

SERVICE AREA:
(List by County/City if service area is not entire PSA)

Does the Direct Service Budget reflect any changes to the one approved as part of the agency's FY AIP? Yes No
If yes, please describe:

SCHEDULE OF MATCH & OTHER RESOURCES FY 2024

SOURCE OF FUNDS		MATCH		OTHER RESOURCES		Explanation for Other Expenses:
		VALUE		VALUE		
		Cash	In-Kind	Cash	In-Kind	
Volunteer Time						
Local Resources			28,783			
	Totals	0	28,783	0	0	

FY 2024 Annual Implementation Plan Direct Service Budget Detail #8								
AAA: <u>Area Agency on Aging 1-B</u>					FISCAL YEAR: <u>FY 2024</u>			
SERVICE: <u>Caregiver Education, Support & Training</u>								
LINE ITEM	Federal OAA Title III Funds	Other Fed Funds (non-Title III)	State Funds	Program Income	Match		Other Resources	Total Budgeted
					Cash	In-Kind		
Wages/Salaries	60,000					10,000		70,000
Fringe Benefits	18,000							18,000
Travel								0
Training								0
Supplies								0
Occupancy								0
Communications								0
Equipment								0
Other:	12,000							12,000
Service Costs								0
Purchased Services (CM only)								0
								0
Totals	90,000	0	0	0	0	10,000	0	100,000

SERVICE AREA:
(List by County/City if service area is not entire PSA)

Does the Direct Service Budget reflect any changes to the one approved as part of the agency's FY AIP? Yes No
If yes, please describe:

SCHEDULE OF MATCH & OTHER RESOURCES FY 2024

SOURCE OF FUNDS		MATCH		OTHER RESOURCES		Explanation for Other Expenses:
		VALUE		VALUE		
		Cash	In-Kind	Cash	In-Kind	
Volunteer Time			10,000			
Local Resources						
	Totals	0	10,000	0	0	
Difference		0	0	0	0	
		OK	OK	OK		71

FY 2024 Annual Implementation Plan Direct Service Budget Detail #9								
AAA: <u>Area Agency on Aging 1-B</u>					FISCAL YEAR: <u>FY 2024</u>			
SERVICE: <u>Program Development</u>								
LINE ITEM	Federal OAA Title III Funds	Other Fed Funds (non-Title III)	State Funds	Program Income	Match		Other Resources	Total Budgeted
					Cash	In-Kind		
Wages/Salaries	409,260					62,226		471,486
Fringe Benefits	122,772							122,772
Travel	20,000							20,000
Training	3,000							3,000
Supplies	5,000							5,000
Occupancy								0
Communications								0
Equipment								0
Other:								0
Service Costs								0
Purchased Services (CM only)								0
								0
Totals	560,032	0	0	0	0	62,226	0	622,258

SERVICE AREA:
(List by County/City if service area is not entire PSA)

Does the Direct Service Budget reflect any changes to the one approved as part of the agency's FY AIP? Yes No
If yes, please describe:

SCHEDULE OF MATCH & OTHER RESOURCES FY 2024

SOURCE OF FUNDS		MATCH		OTHER RESOURCES		Explanation for Other Expenses:
		VALUE		VALUE		
		Cash	In-Kind	Cash	In-Kind	
Volunteer Time			31,113			
Local Resources			31,113			
	Totals	0	62,226	0	0	
Difference		0	0	0	0	
		OK	OK	OK		72

FY 2024 Annual Implementation Plan Direct Service Budget Detail #10								
AAA: <u>Area Agency on Aging 1-B</u>					FISCAL YEAR: <u>FY 2024</u>			
SERVICE: <u>Nutrition Education</u>								
LINE ITEM	Federal OAA Title III Funds	Other Fed Funds (non-Title III)	State Funds	Program Income	Match		Other Resources	Total Budgeted
					Cash	In-Kind		
Wages/Salaries	125,000					18,315		143,315
Fringe Benefits	36,000							36,000
Travel	3,000							3,000
Training								0
Supplies	835							835
Occupancy								0
Communications								0
Equipment								0
Other:								0
Service Costs								0
Purchased Services (CM only)								0
								0
Totals	164,835	0	0	0	0	18,315	0	183,150

SERVICE AREA:
(List by County/City if service area is not entire PSA)

Does the Direst Service Budget reflect any changes to the one approved as part of the agency's FY AIP? Yes No
If yes, please describe:

SCHEDULE OF MATCH & OTHER RESOURCES FY 2024

SOURCE OF FUNDS		MATCH		OTHER RESOURCES		Explanation for Other Expenses:
		VALUE		VALUE		
		Cash	In-Kind	Cash	In-Kind	
Volunteer Time			18,315			
Local Resources						
	Totals	0	18,315	0	0	
Difference		0	0	0	0	
		OK	OK	OK		73