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Web Site: livingstonlive.org

## Memorandum

To: Livingston County Board of Commissioners

From: Jennifer M. Nash, Treasurer

Date: May 9, 2024

Re: RESOLUTION AUTHORIZING ACCEPTANCE OF

DONATED FUNDS ON BEHALF OF LIVINGSTON COUNTY

ANIMAL SHELTER

The Animal Shelter and Treasurer's Office were recently contacted by a representative of Edward Jones Wealth Management. A client of Edward Jones recently passed, and that client had named Livingston County Animal Shelter as a beneficiary of his account. The amount designated for the Animal Shelter is approximately \$100,000. A very generous gift. I have spoken with the personal representative of the deceased and the only restriction on the funds is that the funds be used for the benefit of the Animal Shelter.

The next step requires the County to accept the donated funds via formal resolution and completion of the herein included form. The form has been supplied by Edward Jones and has been reviewed by the County's legal counsel. Once the form is returned to Edward Jones, I'm told the process will take approximately 4 weeks for the funds to be disbursed. The funds will be directly disbursed in the form of a cashier's check.

The funds will be receipted to the already existing Animal Shelter Donation Fund.

Thank you for your consideration and I am happy to answer any further questions you may have.